

Level 1 60 Collins Street Melbourne 3000 Australia Telephone 613 9660 2600 Facsimile 613 9660 2699

# Facsimile

То:	Company Announcements Platform	From	Catherine Wong Cooper Investors			
Company:	ASX	Date:	4 October 2021			
Facsimile:	1300 135 638	Pages:	5 (including this one)			
Re:	Form 604 – Notice of change of interests of substantial shareholder					

Dear Sir/Madam,

I attach a completed Form 604; Notice of change of interests of substantial shareholder, completed by Cooper Investors Pty Limited, in accordance with Section 671B of the Corporations Act 2001, in relation to Orica Limited.

Yours sincerely,

Catherine Wong Compliance Manager

# Form 604

### Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme	Orica Limited	
ACN/ARSN	ACN 004 145 868	
1. Details of substantial holder (1)		
Name	Cooper Investors Pty Limited	
ACN/ARSN (if applicable)	100 409 890	
There was a change in the interests of the	•	
substantial holder on	1 / 10	<u>/ 2021                                  </u>
The previous notice was given to the com	pany on 24 / 03	/ 2021
The previous nolice was dated		/ 2021

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows.

Class of securities (4)	Previous notice		Present notice		
	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
Ordinary	24,996,526	6.143%	29,114,814	7.145%	

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Various dates between 24/03/2021 and 1/10/2021	Cooper Investors Pty Limited	Purchase of additional shares as per Annexure A	See Annexure A		

# 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows.

Holder of relevant interest	Registered holder of securities	Person entitled lo be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure B					

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows.

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

#### 6. Addresses

The addresses of persons named in this form are as follows.

	Name	Address
-	Cooper Investors Pty Limited	Level 1, 60 Collins Street, Melbourne, VIC. 3000
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# Signature

print name Catherine Wong Capacity: Compliance Manager

sign here date 4 / 10 / 2021

#### **DIRECTIONS**

- If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of.
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement, and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

# ORI 01/10/21 ANNEXURE A

Trade Date	Ticker	Security	Quantity		Price		Amount	Curr
24-Mar-21	ORI	ORICA LIMITED	62148	\$	13.90	\$	863,695.62	AUD
24-Маг-21	ORI	ORICA LIMITED	272936	\$	14.02	\$	3,826,562.72	AUD
24-Маг-21	ORI	ORICA LIMITED	200,000.00	\$	13.91	\$	2,782,260.00	AUD
25-Mar-21	ORI	ORICA LIMITED	38152	\$	13.99	\$	533,803.73	AUD
25-Mar-21	ORI	ORICA LIMITED	389455	\$	14.00	\$	5,452,370.00	AUD
26-Mar-21	ORI	ORICA LIMITED	174,192.00	\$	14.10	\$	2,456,577.51	AUD
26-Mar-21	ORI	ORICA LIMITED	76104	\$	14.08	\$	1,071,544.32	AUD
26-Mar-21	ORI	ORICA LIMITED	123,697.00	\$	14.09	\$	1,743,385.52	AUD
29-Mar-21	ORI	ORICA LIMITED	169916	\$	14.25	\$	2,421,795.76	AUD
30-Mar-21	ORI	ORICA LIMITED	100,000.00	\$	14.26	\$	1,426,260.02	AUD
9-Apr-21	ORI	ORICA LIMITED	-1,549,466.00	\$	14.57	\$	(22,575,719.62)	AUD
4-May-21	ORI	ORICA LIMITED	-14,099.00	\$	13.60	\$	(191,746.40)	AUD
6-May-21	ORI	ORICA LIMITED	-13,863.00	\$	13.83	\$	(191,725.29)	AUD
24-May-21	ORI	ORICA LIMITED	-20,641.00	\$	13.60	\$		AUD
	ORI			\$			(280,711.41)	AUD
31-May-21		ORICA LIMITED	-505093		13.56	\$	(6,850,071.27)	
1-Jun-21	ORI	ORICA LIMITED	-24130	\$	13.47	\$	(325,031.10)	AUD
18-Jun-21	ORI	ORICA LIMITED	-662,558.00	\$	13.85	\$	(9,176,428.30)	AUD
29-Jun-21	ORI	ORICA LIMITED	-13,043.00	\$	13.28	\$	(173,211.04)	AUD
7-Jul-21	ORI	ORICA LIMITED	-18,826.00	\$	13.79	\$	(259,610.54)	AUD
9-Jul-21	ORI	ORICA LIMITED	7,573.00	\$	14.20	\$	107,499.45	AUD
9-Jul-21	ORI	ORICA LIMITED	1,206.00	\$	14.20	\$	17,122.28	AUD
13-Jul-21	ORI	ORICA LIMITED	-45,186.00	\$	13.41	\$	(605,944.26)	AUD
19-Jul-21	ORI	ORICA LIMITED	-13306	\$	13.02	\$	(173,244.12)	AUD
20-Jul-21	ORI	ORICA LIMITED	22,418.00	\$	12.76	\$	286,053.68	AUD
22-Jul-21	ORI	ORICA LIMITED	5,717.00	\$	13.13	\$	75,053.92	AUD
30-Jul-21	ORI	ORICA LIMITED	-79,614.00	\$	12.39	\$	(986,417.46)	AUD
3-Aug-21	ORI	ORICA LIMITED	-79,138.00	\$	12.40	\$	(981,216.23)	AUD
3-Aug-21	ORI	ORICA LIMITED	-10,469.00	\$	12.45	\$	(130,320.21)	AUD
6-Aug-21	ORI	ORICA LIMITED	37,246.00	\$	12.57	\$	468,100.28	AUD
12-Aug-21	ORI	ORICA LIMITED	11,093.00	\$	12.61	\$	139,850.56	AUD
12-Aug-21	ORI	ORICA LIMITED	89,370.00	\$	12.67	\$	1,132,130.22	AUD
12-Aug-21	ORI	ORICA LIMITED	200,000.00	\$	12.66	\$	2,531,000.00	AUD
17-Aug-21	ORI	ORICA LIMITED	173,140.00	\$	12.93	\$	2,238,509.75	AUD
17-Aug-21	ORI	ORICA LIMITED	62,606.00	\$	12.85	\$	804,487.10	AUD
18-Aug-21	ORI	ORICA LIMITED	81,503.00	\$	12.88	\$	1,049,652.69	AUD
18-Aug-21	ORI	ORICA LIMITED	39,044.00	\$	12.82	\$	500,348.86	AUD
19-Aug-21	ORI	ORICA LIMITED	155,616.00	\$	12.93	\$	2,011,881.46	AUD
20-Aug-21	ORI	ORICA LIMITED	75,000.00	\$	12.93	\$	969,375.00	AUD
20-Aug-21	ORI	ORICA LIMITED	6,344.00	\$	12.91	\$	81,886.45	AUD
20-Aug-21	ORI	ORICA LIMITED		\$	12.93	\$	1,476,024.84	AUD
23-Aug-21	ORI	ORICA LIMITED	350,000.00		12.87	\$	4,504,745.00	AUD
23-Aug-21	ORI	ORICA LIMITED	· ·	\$	12.88	\$	1,954,214.90	AUD
23-Aug-21	ORI	ORICA LIMITED	25,000.00	\$	12.88	\$	322,015.00	AUD
24-Aug-21	ORI	ORICA LIMITED		\$	12.96	\$	972,000.00	AUD
24-Aug-21	ORI	ORICA LIMITED	54,564.00	\$	12.95	\$	706,685.65	AUD
24-Aug-21	ORI	ORICA LIMITED	41224	\$	12.97	\$	534,811.32	AUD
25-Aug-21	ORI	ORICA LIMITED	200,000.00	\$	12.93	\$	2,586,000.00	AUD
25/08/2021	ORI	ORICA LIMITED	91,288		12.96	\$	1,182,745.59	AUD
26/08/2021	ORI	ORICA LIMITED	75,000	\$	13.00	\$	975,000.00	AUD
26/08/2021	ORI	ORICA LIMITED	76,561	\$	13.00	\$	995,270.03	AUD
27/08/2021	ORI	ORICA LIMITED	1,156,878	\$	13.02	\$	15,062,435.87	AUD
30/08/2021	ORI	ORICA LIMITED	74,583			\$	969,534.25	AUD
					13.00			
30/08/2021	ORI	ORICA LIMITED	204,053	\$ ©	13.01	\$ ©	2,654,729.53	AUD
31/08/2021	ORI	ORICA LIMITED	35,183	\$	13.01	\$	457,762.49	AUD
2/09/2021	ORI	ORICA LIMITED		\$	13.10	\$	21,615,000.00	AUD
2/09/2021	ORI	ORICA LIMITED	67,420	\$	13.13	\$	885,318.99	AUD
14/09/2021	ORI	ORICA LIMITED	45,172		12.47	\$	563,294.84	AUD
14/09/2021	ORI	ORICA LIMITED	-45,172	\$	12.47	\$	563,294.84	AUD
1/10/2021	ORI	ORICA LIMITED	50,000	\$	12.02	\$	601,200.00	AUD
5/10/2021	ORI	ORICA LIMITED	100,561	ф	13.89	\$	1,396,631.39	AUD
			4,118,288					

#### ORI 01/10/21 ANNEXURE B

فموجود المالكة معمله الملل	1		Holder of Securities
HOMER OF BEIGVANT	THEFEST	Breat Liste ren	HOURER OF SECURITIES

Cooper Investors Pty Ltd National Nominees Ltd

Cooper Investors Pty Ltd Citi Group
Cooper Investors Pty Ltd BNP Paribas
Total holdings

Persons entitled to be registered as holder	Nature of Relevant Interest	Number of Securities	Persons votes
National Nominees Ltd	Investment Manager	8,783,376.00	8,783,376.00
JP Morgan Nominees Australia Ltd	Investment Manager	4,886,285.00	4,888,285.00
State Street Australia Limited	Investment Manager	13,428,649.00	13,428,649.00
C ti Group	Investment Manager	227,625.00	227,625.00
BNP Paribas	Investment Manager	1,786,879.00	1,786,879.00
		29,114,814.00	29,114,814.00

**Total Shares Outstanding** 

407,513,100

Percentage holding 7.145%