



Announcement Summary

Entity name

IMEXHS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 05, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IME	ORDINARY FULLY PAID	2,332,172	05/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMEXHS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

096687839

1.3 ASX issuer code

IME

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Jul-2021 09:25	New - Proposed issue of securities - IME	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

As noted in the Appendix 3B lodged at 9:30AM on 26 July 2021, a further 1,013,177 fully paid ordinary shares will be issued on 28 April 2023 as partial consideration for the entire issued share capital of RIMAB SAS, subject to earn out conditions.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IME : ORDINARY FULLY PAID

Issue date

5/10/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,332,172

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares are being issued as partial consideration for the entire issued share capital of RIMAB SAS.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3.140000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IME : ORDINARY FULLY PAID	32,860,889

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMEAS : OPTION EXPIRING 14-MAY-2031 EX NIL	43,519
IMEAT : OPTION EXPIRING 14-MAY-2025 EX NIL	19,719
IMEAK : OPTION EXPIRING 30-SEP-2022 EX \$2.70	100,000
IMEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	920,000
IMEAN : OPTION EXPIRING 12-MAR-2027 EX \$2.75	160,000
IMEAO : OPTION EXPIRING 12-MAR-2027 EX \$3.50	160,000
IMEAP : OPTION EXPIRING 12-MAR-2027 EX \$1.50	240,000
IMEAL : OPTION EXPIRING 01-APR-2022 EX \$3.25	30,000
IMEAM : OPTION EXPIRING 01-APR-2023 EX \$5.00	30,000
IMEAI : OPTION EXPIRING 28-AUG-2023 EX \$1.875	2,000,002
IMEAR : OPTION EXPIRING 20-APR-2031 EX NIL	204,280
IMEAQ : OPTION EXPIRING 01-MAR-2031 EX NIL	140,000

