

Announcement Summary

Entity name

NATIONAL AUSTRALIA BANK LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 05, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation	
NABAM	PERFORMANCE RIGHTS	6,599	Other	30/09/2021	

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

NATIONAL AUSTRALIA BANK LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

12004044937

1.3 ASX issuer code

NAB

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/10/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NABAM: PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

6,599

Reason for cessation

Other

Please provide additional details

Exercise of 2,614 Performance Rights* (Rights) by participants following vesting of such Rights in accordance with NAB's Employee Equity Plan Terms.

Forfeiture of 3,985 Rights because conditions have not been met or have become incapable of being satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

30/9/2021

Any other information the entity wishes to notify to ASX about the cessation?

*The Rights were converted into fully paid ordinary shares following the satisfaction of certain vesting conditions and held in Trust to be issued to participant on exercise.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NAB : ORDINARY FULLY PAID	3,281,991,415
NABHH: 2.400% COV.BONDS MAT 7-DEC-2021 MIN CONS \$5HT NC	40,000
NABPD : CAP NOTE 3-BBSW+4.95% PERP NON-CUM RED T-07-22	14,988,630
NABPH : CAP NOTE 3-BBSW+3.50% PERP NON-CUM RED T-12-27	23,859,680
NABPF : CAP NOTE 3-BBSW+4.00% PERP NON-CUM RED T-06-26	18,740,582
NABPE : CAP NOTE 3-BBSW+2.20% 20-09-28 CUM RED T-09-23	9,432,101
NABHI : 3.450% COV.BONDS MAT 4 DEC 2023 MIN CONS \$5HT NC	46,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NABAM : PERFORMANCE RIGHTS	1,867,735

NABAI : ORDINARY PART PD TO 25C, VARIOUS AMOUNTS UNP. EMP 11,958

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.