



Announcement Summary

Entity name

CIPHERPOINT LIMITED

Date of this announcement

Tuesday October 05, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CPTAH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	56,298,149	05/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CIPHERPOINT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

120658497

1.3 ASX issuer code

CPT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

02-Aug-2021 09:14

Announcement Title

New - Proposed issue of securities - CPT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CPTAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

5/10/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Options having an exercise price of 8 cents and expiry date of 15 February 2023, issued as free attaching to placement and includes broker options (30 million).

Issue details

Number of +securities

56,298,149

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as free attaching options to placement shares. Broker options issued as consideration for services.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CPTOB : OPTION EXPIRING 15-FEB-2022	22,735,422
CPT : ORDINARY FULLY PAID	273,977,213

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPTAL : PERFORMANCE RIGHTS	17,500,000
CPTAB : OPTION EXPIRING 28-OCT-2025 EX \$0.048	4,500,000
CPTAN : CONV NOTES MATURING 31-MAR-2022	55,555,554
CPTAG : ORDINARY FULLY PAID EMPLOYEE	17,155,305
CPTAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	58,347,991