



## Announcement Summary

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**Entity name**

CIPHERPOINT LIMITED

**Date of this announcement**

Tuesday October 05, 2021

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
CPTAH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	27,777,777		05/10/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CIPHERPOINT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

120658497

### 1.3 ASX issuer code

CPT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

5/10/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

### Previous Appendix 3B details:

#### Announcement Date and Time

02-Aug-2021 09:15

#### Announcement Title

New - Proposed issue of securities - CPT

#### Selected Appendix 3B to submit quotation request

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

CPTAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

5/10/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options having an exercise price of 8 cents and expiring on 15 February 2023, issued as part of conversion of convertible notes.

#### Issue details

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**Number of +securities**

27,777,777

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issued as attaching options on conversion of convertible notes.

**Part 4 - +Securities on issue**

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CPTOB : OPTION EXPIRING 15-FEB-2022	22,735,422
CPT : ORDINARY FULLY PAID	273,977,213

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CPTAL : PERFORMANCE RIGHTS	17,500,000
CPTAB : OPTION EXPIRING 28-OCT-2025 EX \$0.048	4,500,000
CPTAN : CONV NOTES MATURING 31-MAR-2022	55,555,554
CPTAG : ORDINARY FULLY PAID EMPLOYEE	17,155,305
CPTAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	29,827,619