



6 October 2021

**ASX Limited  
Market Announcement**

**Think Childcare Group (ASX Code: TNK)  
Court approves TNK Scheme and TND Scheme**

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Think Childcare Group (ASX:TNK) ("**Think Group**") is pleased to announce that the Federal Court of Australia has today made orders approving the TNK Scheme and the TND Scheme, as referred to in the Explanatory Booklet dated 19 August 2021.

It is expected that an office copy of the Court's orders will be lodged with the Australian Securities and Investments Commission on Thursday, 7 October 2021, at which time the TNK Scheme and the TND Scheme will become legally effective. If this occurs, Think Group securities will be suspended effective from close of trading on ASX on Thursday, 7 October 2021.

**Remaining Dates**

<b>Time (Melbourne) and date</b>	<b>Event</b>
Thursday, 7 October 2021	Lodgement by Think Group with ASIC of an office copy of the Court orders approving the TNK Scheme and the TND Scheme ( <b>Effective Date</b> )
4.00pm, Thursday, 7 October 2021	Suspension of trading in Think Group Securities on ASX
7.00pm, Monday, 11 October 2021	Time and date for determining entitlements to the Permitted Dividend ( <b>Permitted Dividend Record Date</b> )
7.00pm, Thursday, 14 October 2021	Time and date for determining entitlements to the Scheme Consideration ( <b>Scheme Record Date</b> )
Thursday, 21 October 2021	Implementation Date and payment date for Permitted Dividend

*END*



**For further information, please contact:**

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*This announcement was authorised for release by the Board of Think Childcare Limited and the Board of Think Childcare Development Limited*



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