

DISPATCH OF GENERAL MEETING NOTICE TO SHAREHOLDERS

Peak Minerals Limited (ASX: PUA) (**Peak** or **the Company**) refers to its announcement of 5 October 2021 regarding the General Meeting to be held on Monday, 8 November 2021 at 2:00pm (WST) at Suite 23, 513 Hay Street, Subiaco WA 6008 (**Meeting**) to seek shareholder approval for the proposed spin out of the Company's Non-Core Gold Assets through Vertex Minerals Limited.

The Company advises that it has today dispatched and made available to shareholders the relevant materials for the Meeting, comprising the Notice of the Meeting, including Explanatory Statement, Proxy Form, Short Form Prospectus and covering letter (**Meeting Materials**). As the Meeting Materials were previously released to the market on 5 October 2021, they will not re-released to the market today.

This announcement is authorised by the Board of Peak Minerals Limited.

For further information please contact:

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