

Section 708A Notice and Appendix 2A

The Directors of **Peak Minerals Limited** (ASX: PUA) ("**PUA**" or the "**Company**") is pleased to advise that it has issued 98,000,000 Fully Paid Ordinary Shares (**Shares**) to the vendors of CU2 WA Pty Ltd as part consideration for the acquisition by the Company of CU2 WA Pty Ltd as previously announced on 30 June 2021 and as approved by the Shareholders at the General Meeting held on 12 July 2021.

The Company confirms that:

- a) the Shares were issued by the Company without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Act);
- b) this notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with;
 - i. the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - ii. section 674 of the Act; and
- d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

An Appendix 2A relating to this issue accompanies this announcement.

The release of this announcement was authorized by the Board of Directors of Peak Minerals Limited.

For further information please contact:

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