



11 October 2021

ASX Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne Vic 3000

By email to: tradinghaltsmebourne@asx.com.au
cc: Dean.Litis@asx.com.au

Dear Sir/Madam

Request for extension of Voluntary Suspension from Quotation: Security Matters Limited (ASX: SMX).

In accordance with the requirements of Listing Rule 17.2, Security Matters Limited (ACN 626 192 998) ('the Company') hereby requests an extension to the existing voluntary suspension of quotation of the Company's securities.

The Company is in the process of finalising arrangements in relation to a capital raising. The extension to the Voluntary Suspension is requested until an announcement is made to the market in relation to the outcome of the proposed capital raising or the commencement of trading on Tuesday 12 October 2021, whichever is earlier.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully

A handwritten signature in black ink, appearing to read "Mark Licciardo", with a long, sweeping flourish extending to the right.

Mark Licciardo
Company Secretary

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