



Attention: Ms Kate Kidson

13 October 2021

Trading Halt Team, Melbourne Home Branch
Australian Securities Exchange
Level 4, Rialto North Tower
525 Collins Street
Melbourne VIC 3000

Dear Sir

Request for Trading Halt

ViaGold Rare Earth Resources Holdings Limited (ASX: VIA) (**Company**) requests that the Company's ordinary shares be placed into a trading halt from the commencement of trading today (13 October 2021) pursuant to ASX Listing Rule 17.1.

The trading halt is requested pending an announcement in relation to entering into an Memorandum of Understanding relating to the Company's rare earth mining services business.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- (a) **Reason for trading halt:** The trading halt is requested to allow negotiation and, if appropriate, execution of the Memorandum of Understanding to take place in an orderly fashion.
- (b) **Duration of the trading halt:** The Company requests that the trading halt continue until the earlier of such time as it makes an announcement to the market regarding the Memorandum of Understanding and requests that the trading halt be lifted and the commencement of trading on Friday, 15 October 2020.
- (c) **Termination of the trading halt:** The Company anticipates that the trading halt will cease upon it making an announcement regarding the Memorandum of Understanding and requests that the trading halt be lifted.
- (d) **No reason:** The Company is not aware of any reason why the trading halt should not be granted by ASX.
- (e) **Further information:** The Company is not aware of any further information which

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needs to be disclosed to the market at the time of seeking the trading halt.

This request has been authorised for release to ASX by the Board of Directors.

Please contact me if you require any additional information.

Yours sincerely



Peter Leung
Company Secretary