ABN/ARSN

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Waypoint REIT formed by stapling the shares of:

| - Waypoint REIT Limited: and - the units of Waypoint REIT Trust | ABN 35 612 986 517 ARSN 613 146 464 | | | |
|---|--|----------------|--|--|
| We (the entity) give ASX the following | ing information. | | | |
| Information about buy-back | ζ. | | | |
| Type of buy-back | On-Market | | | |
| Date Appendix 3C was given to ASX | 30 July 2021 | | | |
| Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day Before previous Previous day | | | | |
| | ived, before, and on | , previous day | | |
| | Before previous day 6,394,054 | , previous day | | |

Name of entity

| | | | Before previous day | Previous day | | |
|---|---|--|---|---|--|--|
| 5 | If buy-bacl buy-back | k is an on-market | highest price paid: \$2.75 date: 16 August 2021 | highest price paid: \$2.74 | | |
| | | | lowest price paid: \$2.67 date: 29 September 2021 | lowest price paid: \$2.72 highest price allowed under rule 7.33: \$2.9000 | | |
| Par | ticipation | by directors | | | | |
| 6 | Deleted 30/9/200 | 01. | | | | |
| How many shares/units may still be bought back? | | | | | | |
| 7 | disclosed a back a ma shares/units | company/trust has in intention to buy eximum number of is – the remaining shares/units to be | 22,005,946 | | | |
| Co | mpliano | e statement | | | | |
| 1. | | The company is in compliance with all Corporations Act requirements relevant to this buy-back. | | | | |
| or, f | or trusts only | y: | | | | |
| 1. | The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back. | | | | | |
| 2. | | There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form. | | | | |
| Sign | here: | (Company secretar | Date:1 | 3/10/2021 | | |
| Prin | t name: | Tina Mitas | | | | |

⁺ See chapter 19 for defined terms.

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