



Market Announcement

13 October 2021

Youfoodz Holdings Limited (ASX: YFZ) – Suspension from Quotation

Description

The securities of Youfoodz Holdings Limited ('YFZ') will be suspended from quotation at the close of trading on Wednesday, 13 October 2021 under Listing Rule 17.2, following lodgement of the Federal Court of Australia orders with ASIC approving the scheme of arrangement by which HelloFresh SE, through its wholly-owned subsidiary Cook E Services Australia Pty Ltd will acquire all of the issued shares in YFZ.

Issued by

Jon Chow

Adviser, Listings Compliance (Melbourne)



Mr Jon Chow
Adviser, Listing Compliance (Melbourne)
Australian Securities Exchange
Level 4, Rialto North Tower
525 Collins Street
MELBOURNE VIC 3000

By email: jon.chow@asx.com.au

13 October 2021

Dear Jon

Youfoodz Holdings Limited - Request for suspension of securities from official quotation

Pursuant to ASX Listing Rule 17.2, Youfoodz Holdings Limited (ABN 38 635 434 801) (ASX:YFZ) (**Youfoodz**) requests the suspension from official quotation of Youfoodz shares, effective from the close of trading today (i.e. Wednesday, 13 October 2021).

This follows lodgement with the Australian Securities and Investments Commission (**ASIC**) of the orders of the Federal Court of Australia (**Orders**) approving the scheme of arrangement by which HelloFresh SE, through its wholly-owned subsidiary Cook E Services Australia Pty Ltd (ACN 652 473 240), will acquire all of the shares in Youfoodz (**Scheme**).

Youfoodz provides the following information in accordance with ASX Listing Rule 17.2:

1. Youfoodz has requested the suspension from official quotation of Youfoodz shares following lodgement with ASIC of the Orders approving the Scheme, to facilitate implementation of the Scheme.
2. Youfoodz requests the suspension from official quotation of its shares until Youfoodz requests to be removed from the official list of the ASX. Please do not remove Youfoodz from the official list prior to receipt of the request to do so from Youfoodz.
3. The request for removal from the official list is expected to be made following implementation of the Scheme, which is expected to occur on Wednesday, 27 October 2021.
4. Youfoodz is not aware of any reason why the shares should not be suspended.
5. Youfoodz is not aware of any other information necessary to inform the market about the suspension.

Please contact me if you have any queries on +61 434 083 806.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'John O'Connor', with a long horizontal flourish extending to the right.

John O'Connor

Chief Financial Officer and Company Secretary
Youfoodz Holdings Limited