



Announcement Summary

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**Entity name**

BROO LTD

**Date of this announcement**

Friday October 15, 2021

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
BEEAI	CONVERTIBLE NOTES	66,666,667	15/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BROO LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

060793099

**1.3 ASX issuer code**

BEE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/10/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
08-Oct-2021 10:22	New - Proposed issue of securities - BEE	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The final tranche of 106,666,666 convertible notes to raise AUD1.6m are to be issued conditional upon the Company obtaining shareholder approval for the issuance under ASX Listing Rule 7.1 at the Company's upcoming AGM.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

BEEAI : CONVERTIBLE NOTES

**Date the +securities the subject of this notification were issued**

15/10/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

66,666,667

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.01500000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BEE : ORDINARY FULLY PAID	945,752,965
BEE0 : OPTION EXPIRING 31-OCT-2022	136,416,029

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BEEAI : CONVERTIBLE NOTES	133,333,334
BEEAG : OPTION EXPIRING 30-JUN-2022 EX 2C	10,000,000
BEEAF : OPTION EXPIRING 08-JAN-2022 EX 2C	15,000,000