

Announcement Summary

Entity name

BROO LTD

Date of this announcement

Friday October 15, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
BEEAI	CONVERTIBLE NOTES	66,666,667		15/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BROO LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

060793099

1.3 ASX issuer code

BEE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/10/2021

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

08-Oct-2021 10:22

Announcement TitleNew - Proposed issue of securities -
BEE**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The final tranche of 106,666,666 convertible notes to raise AUD1.6m are to be issued conditional upon the Company obtaining shareholder approval for the issuance under ASX Listing Rule 7.1 at the Company's upcoming AGM.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BEEAI : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

15/10/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

66,666,667

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.01500000

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BEE : ORDINARY FULLY PAID	945,752,965
BEE0 : OPTION EXPIRING 31-OCT-2022	136,416,029

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEEAI : CONVERTIBLE NOTES	133,333,334
BEEAG : OPTION EXPIRING 30-JUN-2022 EX 2C	10,000,000
BEEAF : OPTION EXPIRING 08-JAN-2022 EX 2C	15,000,000