



## Announcement Summary

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**Entity name**

DAMSTRA HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday October 15, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DTC	ORDINARY FULLY PAID	12,000,000	15/10/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DAMSTRA HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

610571607

### 1.3 ASX issuer code

DTC

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

15/10/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Sep-2021 12:24	New - Proposed issue of securities - DTC	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

DTC : ORDINARY FULLY PAID

**Issue date**

15/10/2021

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

8,100,445

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

The Shares are being issued in consideration of the acquisition by Damstra of all the issued shares in TIKS Solutions Pty Ltd (TIKS) as set out in the announcement released on 30 September 2021.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

8,100,445.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The Share are issued at a deemed issue price of AUD\$1.00 per Share. The Shares are subject to voluntary escrow for 24 months.

**ASX +security code and description**

DTC : ORDINARY FULLY PAID

**Issue date**

15/10/2021

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

**Number of +securities to be quoted**

3,483,192

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The Shares are being issued in consideration of the acquisition by Damstra of all the issued shares in TIKS Solutions Pty Ltd (TIKS) as set out in the announcement released on 30 September 2021.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

3,483,192.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The Share are issued at a deemed issue price of AUD\$1.00 per Share. The Shares are subject to voluntary escrow for 12 months.

**ASX +security code and description**

DTC : ORDINARY FULLY PAID

**Issue date**

15/10/2021

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%



100,001 and over

%

Issue details

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**Number of +securities to be quoted**

416,363

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The Shares are being issued in consideration of the acquisition by Damstra of all the issued shares in TIKS Solutions Pty Ltd (TIKS) as set out in the announcement released on 30 September 2021.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

416,363.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The Share are issued at a deemed issue price of AUD\$1.00 per Share.

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
DTC : ORDINARY FULLY PAID	198,813,130

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
DTCAE : OPTION EXPIRING 23-NOV-2021 EX \$1.74	172,414
DTCAF : OPTION EXPIRING 23-NOV-2021 EX \$1.45	172,414
DTCAH : OPTION EXPIRING 30-SEP-2023 EX \$0.928	344,828
DTCAI : OPTION EXPIRING 30-SEP-2023 EX \$0.87	1,551,725
DTCAK : OPTION EXPIRING 01-MAR-2024 EX \$0.87	86,207
DTCAL : OPTION EXPIRING 30-SEP-2035 EX \$0.00	1,136,483
DTCAM : OPTION EXPIRING 30-SEP-2026 EX \$3.25	2,781,690
DTCAA : OPTION EXPIRING 16-OCT-2034 EX NIL PRICE	1,399,998
DTCAB : OPTION EXPIRING 16-OCT-2034 EX \$1.53	1,964,284
DTCAN : OPTION EXPIRING 16-DEC-2035 EX \$ NIL	236,688
DTCAO : OPTION EXPIRING 09-APR-2036 EX \$ NIL	133,746
DTCAU : OPTION EXPIRING 01-SEP-2036 EX NIL	193,920
DTCAT : OPTION EXPIRING 01-SEP-2027 EX \$1.71	592,150



DTCAP : WARRANT EXPIRING 30-JUN-2028 EX \$1.05	2
DTCAQ : WARRANT EXPIRING 30-JUN-2028 EX \$1.14	2
DTCAR : WARRANT EXPIRING 30-JUN-2028 EX \$1.23	2
DTCAS : WARRANT EXPIRING 30-JUN-2028 EX \$1.32	2