

Market Announcement

19 October 2021

AD1 Holdings Limited (ASX: AD1) – Trading Halt

Description

The securities of AD1 Holdings Limited ('AD1') will be placed in trading halt at the request of AD1, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 21 October 2021 or when the announcement is released to the market.

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)



AD1 Holdings Limited

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Dean Litis
Principal Adviser Listings Compliance (Melbourne)
ASX Limited
MELBOURNE VIC 3000

By email: tradinghaltsmelbourne@asx.com.au

Dear Dean

AD1 Holdings Limited – Request for trading halt

In accordance with ASX Listing Rule 17.1, AD1 Holdings Limited ACN 123 129 162 (**Company**) requests the immediate implementation of a trading halt with respect to its ordinary shares to apply from the commencement of trading on Tuesday, 19 October 2021 (**Trading Halt**).

In accordance with ASX Listing Rule 17.1, I advise that:

- (a) the Company is seeking the Trading Halt pending an announcement in relation to a proposed capital raising initiative;
- (b) the Company requests that the Trading Halt last until the commencement of trading on Thursday, 21 October 2021, or earlier announcement by the Company in respect of the outcome of the capital raising initiative; and
- (c) the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the Trading Halt.

Yours faithfully

Harvey Bui
Company Secretary