



19 October 2021

Dear Overseas Shareholder,

**Non-Renounceable Entitlement Offer of Options to Raise up to \$2,030,399**

Aura Energy Limited (ACN 141 647 529) (“**AEE**” or “**Company**”) announced on 19 October 2021 that it will undertake a non-renounceable pro-rata offer of one (1) Listed Option (exercisable at \$0.052 each and an expiry of 30 June 2024) (“**Listed Option**”) for every three (3) Shares held on the Record Date at an issue price of \$0.015 to raise up to \$2,030,399 before costs (“**Entitlement Offer**”).

The Entitlement Offer is fully underwritten by KTM Capital Pty Ltd.

Based on the current capital structure of the Company as at the date of this letter, a maximum of approximately 135,359,902 Listed Options will be issued pursuant to this Entitlement Offer to raise up to approximately \$2,030,399.

The Entitlement Offer will raise up to \$2,030,399 (before costs) if all shareholders subscribed for their entire entitlement to Listed Options.

AEE has determined, pursuant to the Corporations Act 2001 (Cth) and Listing Rule 7.7.1(a) of the ASX Listing Rules, that it would be unreasonable to make offers under the Entitlement Offer to shareholders with a registered address outside of Australia and New Zealand. Notwithstanding the above, the Company may (in its absolute discretion) extend the Entitlement to certain shareholders who have registered addresses outside the eligible countries in accordance with applicable law.

Accordingly, in compliance with ASX Listing Rule 7.7.1(a) and the Corporations Act, AEE wishes to advise that it will not be extending the Entitlement Offer to Shareholders with registered addresses outside of Australia and New Zealand as at the Record Date, being 5.00pm (AEDT) on 22 October 2021. Your AEE shareholding is currently registered to an address outside of Australia and New Zealand.

If you have any queries about the Entitlement Offer, please contact the Company on +61 3 9824 5254.

Phillip Hains  
**Company Secretary**