

Announcement Summary

Entity name

DAMSTRA HOLDINGS LIMITED

Date of this announcement

Tuesday October 19, 2021

The +securities the subject of this notification are:

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	RT OPTION EXPIRING 1-SEP-2036 EX \$0.00	1,092,707	15/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DAMSTRA HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

610571607

1.3 ASX issuer code

DTC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

19/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code +Security description

New class - code to be confirmed RT OPTION EXPIRING 1-SEP-2036 EX \$0.00

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

15/10/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP Name of registered holder Number of +securities

Pieter Chris Scholtz Pieter Chris Scholtz 52.083

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency Exercise price Expiry date

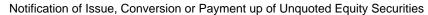
AUD - Australian Dollar AUD 0.00000000 1/9/2036

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares





Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

 $\underline{\text{https://asx.api.markitdigital.com/asx-research/1.0/file/2924-02159717-3A526510?access}} \ \ \underline{\text{token=83ff96335c2d45a094df0}} \\ 2a206a39ff$

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,092,707





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

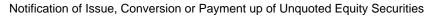
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTC : ORDINARY FULLY PAID	198,813,130

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTCAE : OPTION EXPIRING 23-NOV-2021 EX \$1.74	172,414
DTCAF : OPTION EXPIRING 23-NOV-2021 EX \$1.45	172,414
DTCAH : OPTION EXPIRING 30-SEP-2023 EX \$0.928	344,828
DTCAI : OPTION EXPIRING 30-SEP-2023 EX \$0.87	1,551,725
DTCAK : OPTION EXPIRING 01-MAR-2024 EX \$0.87	86,207
DTCAL : OPTION EXPIRING 30-SEP-2035 EX \$0.00	1,132,200
DTCAM : OPTION EXPIRING 30-SEP-2026 EX \$3.25	2,768,694
DTCAA : OPTION EXPIRING 16-OCT-2034 EX NIL PRICE	1,399,998
DTCAB : OPTION EXPIRING 16-OCT-2034 EX \$1.53	1,964,284
DTCAN : OPTION EXPIRING 16-DEC-2035 EX \$ NIL	236,688
DTCAO : OPTION EXPIRING 09-APR-2036 EX \$ NIL	121,317
DTCAU : OPTION EXPIRING 01-SEP-2036 EX NIL	193,920
DTCAT : OPTION EXPIRING 01-SEP-2027 EX \$1.71	592,150



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DTCAP : WARRANT EXPIRING 30-JUN-2028 EX \$1.05	2
DTCAQ : WARRANT EXPIRING 30-JUN-2028 EX \$1.14	2
DTCAR : WARRANT EXPIRING 30-JUN-2028 EX \$1.23	2
DTCAS : WARRANT EXPIRING 30-JUN-2028 EX \$1.32	2
New class - code to be confirmed : RT OPTION EXPIRING 1-SEP-2036 EX \$0.00	1,092,707



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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