

20 October 2021

ASX ANNOUNCEMENT(ASX: FAU)

708A CLEANSING NOTICE

First AU Limited (“**the Company**”) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Act**”) in compliance with the requirements of section 708A(6) of the Act as follows:

- (a) On 19 October 2021, the Company issued 153,657,186 fully paid ordinary shares in the Company at an issue price of \$0.012 per share without disclosure under Part 6D.2 of the Act.
- (b) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) the provisions of section 674 of the Act.
- (c) The Company is not aware of any information required to be disclosed for the purposes of section 708A(6)(e) of the Act, being information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of the ASX; and
 - (ii) that investors and their professional advisors would reasonably require for the purposes of making an informed assessment of:
 - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - the rights and liabilities attaching to the ordinary shares of the Company.

An Appendix 2A with respect to the issue was released at or about the same time as this notice.

Authorised by:



Paul Godfrey
Company Secretary
First Au Limited

First Au Limited ACN 000 332 918

Registered Office: Level 1 / 123 Whitehorse Road, Balwyn Vic. 3103 Australia. Telephone 03 9817 0700 Facsimile 03 9817 0799
Website: www.firstau.com Email: info@firstau.com