



Top Shelf International Holdings Ltd

Principal Place of Business:
16-18 National Boulevard
Campbellfield
Victoria
Australia 3061

20 October 2021

TOP SHELF INTERNATIONAL HOLDINGS LIMITED PRO-RATA ACCELERATED NON-RENOUCEABLE ENTITLEMENT OFFER

NOTICE UNDER SECTION 708AA(2)(f) CORPORATIONS ACT 2001 (CTH)

This notice is given by Top Shelf International Holdings Limited (**Top Shelf**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**ASIC Instrument 2016/84**) and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (**ASIC Instrument 2016/73**).

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/84 and ASIC Instrument 2016/73.

Top Shelf has announced a pro-rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) of one (1) fully paid ordinary share in Top Shelf (**New Share**) for every 3.1 Top Shelf ordinary shares held as at 7.00pm (Melbourne time) on 22 October 2021 by shareholders with a registered address in Australia, New Zealand and certain other jurisdictions in which Top Shelf decides to extend the Entitlement Offer.

Top Shelf confirms that:

- 1 The New Shares will be offered without disclosure under Part 6D.2 of the Act.
- 2 This notice is being given under section 708AA(2)(f) of the Act.
- 3 As at the date of this notice, Top Shelf has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to Top Shelf (accounting requirements); and
 - (b) sections 674 and 674A of the Act (continuous disclosure requirements).
- 4 As at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7) of the Act.
- 5 The issue of New Shares under the Entitlement Offer is not expected to have a material effect or consequence on the control of Top Shelf.

Authorised for release by the Board of Directors of Top Shelf International Holdings Limited

Kim Graves

Company Secretary

Top Shelf International Holdings Limited