



Announcement Summary

Entity name

NOVA MINERALS LIMITED

Applicable security for the reorganisation

NVAAH	OPTION EXPIRING 29-DEC-2023 EX \$0.075
NVAAD	PERFORMANCE RIGHTS
NVA	ORDINARY FULLY PAID
NVAAF	OPTION EXPIRING 02-DEC-2022 EX \$0.30
NVAAJ	OPTION EXPIRING 28-JAN-2023 EX 6C
NVAAL	OPTION EXPIRING 07-OCT-2023 EX \$0.22
NVAAA	OPTION EXPIRING 19-SEP-2022 EX 4C
NVAAB	OPTION EXPIRING 28-OCT-2022 EX 5.6C
NVAAK	OPTION EXPIRING 20-MAY-2023 EX \$0.135

Announcement Type

New Announcement

Date of this announcement

25/10/2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

29/11/2021

Record Date

30/11/2021

Issue Date

7/12/2021



Additional Information

Refer Notice of Meeting - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02439789>

The maximum number of Performance Rights detailed in the Notice of Meeting are on a pre-consolidation basis. If the consolidation is completed prior to the issue of the Performance Rights then the number of Performance Rights to be issued if shareholders approve Resolutions 5A to 5C in the Notice of Meeting, will also be divided by ten (10).

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

NOVA MINERALS LIMITED

1.2 Registered Number Type

ABN

Registration Number

84006690348

1.3 ASX issuer code

NVA

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

25/10/2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
NVAAH	OPTION EXPIRING 29-DEC-2023 EX \$0.075
NVAAD	PERFORMANCE RIGHTS
NVA	ORDINARY FULLY PAID
NVAAF	OPTION EXPIRING 02-DEC-2022 EX \$0.30
NVAAJ	OPTION EXPIRING 28-JAN-2023 EX 6C
NVAAL	OPTION EXPIRING 07-OCT-2023 EX \$0.22
NVAAA	OPTION EXPIRING 19-SEP-2022 EX 4C



NVAAB

OPTION EXPIRING 28-OCT-2022 EX 5.6C

NVAAB

OPTION EXPIRING 20-MAY-2023 EX \$0.135

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	25/11/2021	☒ Actual	

Comments

Refer Notice of Meeting - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02439789>

Part 3 - Consolidation or split timetable and details

3.1 +Record date

30/11/2021

3.2 Date of +security holder meeting

25/11/2021

3.2a Effective date of consolidation or split

25/11/2021

3.3 Last day for trading in the pre consolidation or split +securities

26/11/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

29/11/2021

3.5 Record date

30/11/2021



3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

1/12/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

7/12/2021

3.8 Trading starts on a normal T+2 basis

8/12/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

10/12/2021

Part 4 - Event type and details

4.1 The event is

☒ +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).

4.2 Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code

NVAAH

ASX +Security Description

OPTION EXPIRING 29-DEC-2023 EX \$0.075

Quoted/unquoted

☒ Unquoted

**Number on issue pre
consolidation or split**

11,000,000

**Number on issue post
consolidation or split**

1,100,000

Estimate/Actual

☒ Estimated

ASX +Security Code

NVAAD

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted

☒ Unquoted

Estimate/Actual

☒ Estimated



	Number on issue pre consolidation or split	Number on issue post consolidation or split	
	36,000,000	3,600,000	
ASX +Security Code	ASX +Security Description		
NVA	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Quoted	1,790,037,557	179,003,756	☑ Estimated
ASX +Security Code	ASX +Security Description		
NVAAF	OPTION EXPIRING 02-DEC-2022 EX \$0.30		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	10,500,000	1,050,000	☑ Estimated
ASX +Security Code	ASX +Security Description		
NVAAJ	OPTION EXPIRING 28-JAN-2023 EX 6C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	7,500,000	750,000	☑ Estimated
ASX +Security Code	ASX +Security Description		
NVAAL	OPTION EXPIRING 07-OCT-2023 EX \$0.22		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	12,000,000	1,200,000	☑ Estimated
ASX +Security Code	ASX +Security Description		
NVAAA	OPTION EXPIRING 19-SEP-2022 EX 4C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	61,000,000	6,100,000	☑ Estimated
ASX +Security Code	ASX +Security Description		
NVAAB	OPTION EXPIRING 28-OCT-2022 EX 5.6C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	1,500,000	150,000	☑ Estimated
ASX +Security Code	ASX +Security Description		
NVAAK	OPTION EXPIRING 20-MAY-2023 EX \$0.135		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	6,000,000	600,000	☑ Estimated

**5.2 Exercise price of options**

ASX +Security Code NVAAH	ASX +Security Description OPTION EXPIRING 29-DEC-2023 EX \$0.075	
Quoted/unquoted ☒ Unquoted	Exercise price pre consolidation or split 0.07500000	Exercise price post consolidation or split 0.75000000
ASX +Security Code NVAAD	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted ☒ Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code NVAAF	ASX +Security Description OPTION EXPIRING 02-DEC-2022 EX \$0.30	
Quoted/unquoted ☒ Unquoted	Exercise price pre consolidation or split 0.30000000	Exercise price post consolidation or split 3.00000000
ASX +Security Code NVAAJ	ASX +Security Description OPTION EXPIRING 28-JAN-2023 EX 6C	
Quoted/unquoted ☒ Unquoted	Exercise price pre consolidation or split 0.06000000	Exercise price post consolidation or split 0.60000000
ASX +Security Code NVAAL	ASX +Security Description OPTION EXPIRING 07-OCT-2023 EX \$0.22	
Quoted/unquoted ☒ Unquoted	Exercise price pre consolidation or split 0.22000000	Exercise price post consolidation or split 2.20000000
ASX +Security Code NVAAB	ASX +Security Description OPTION EXPIRING 19-SEP-2022 EX 4C	
Quoted/unquoted ☒ Unquoted	Exercise price pre consolidation or split 0.04000000	Exercise price post consolidation or split 0.40000000
ASX +Security Code NVAAB	ASX +Security Description OPTION EXPIRING 28-OCT-2022 EX 5.6C	
Quoted/unquoted ☒ Unquoted	Exercise price pre consolidation or split 0.05600000	Exercise price post consolidation or split 0.56000000
ASX +Security Code NVAAB	ASX +Security Description OPTION EXPIRING 20-MAY-2023 EX \$0.135	

**Quoted/unquoted**

☑ Unquoted

Exercise price pre consolidation or split

0.13500000

Exercise price post consolidation or split

1.35000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

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6.2 Additional information for inclusion in the Announcement Summary

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