

ASX ANNOUNCEMENT

ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY NSW 2000

26 October 2021

Latitude Group Holdings Limited (ASX:LFS)
Cleansing Notice
Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Latitude Group Holdings Limited (ASX: LFS) (**Latitude**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) (**Corporations Act**).

Latitude today issued 38,461,538 new fully paid ordinary shares (**New Shares**) at an issue price of \$2.60 as part of the purchase consideration for the acquisition of the Symple Group, as announced on 9 August 2021.

Pursuant to section 708A(5)(e) of the Corporations Act, Latitude confirms the following:

1. The New Shares are being issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. This notice is being given under section 708A(5)(e) of the Corporations Act;
3. As at the date of this notice, Latitude has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to Latitude; and
 - b. Sections 674 and 674A of the Corporations Act; and
4. As at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Authorised for release to the ASX by Paul Burke, Company Secretary.

Yours faithfully



Paul Burke
Company Secretary