

Section 708A Notice and Appendix 2A

The Directors of **Peak Minerals Limited** (ASX: PUA) (“**PUA**” or the “**Company**”) are pleased to advise that it has issued 177,599,968 Fully Paid Ordinary Shares (**Shares**) to professional and sophisticated investors at an Issue Price of \$0.015 (1.5 cents) per share under Placement Tranche One as previously announced on 21 October 2021.

The Company confirms that:

- a) the Shares were issued by the Company without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Act);
- b) this notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with;
 - i. the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - ii. section 674 of the Act; and
- d) as at the date of this notice, there is no information that is ‘excluded information’ within the meanings of sections 708A(7) and 708A(8) of the Act.

An Appendix 2A relating to this issue accompanies this announcement.

The release of this announcement was authorized by the Board of Directors of Peak Minerals Limited.

For further information please contact:

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