



Announcement Summary

Entity name

TOP SHELF INTERNATIONAL HOLDINGS LTD

Announcement Type

New announcement

Date of this announcement

Wednesday October 27, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| TSI | ORDINARY FULLY PAID | 13,532,854 | 28/10/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOP SHELF INTERNATIONAL HOLDINGS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

164175535

1.3 ASX issuer code

TSI

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|-----------------------------------|--|---|
| 20-Oct-2021 09:48 | New - Proposed issue of securities - TSI | <div style="border: 1px solid black; padding: 2px;">An accelerated offer (institutional) A placement or other type of issue</div> |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

199,781 fully paid ordinary shares (FPOS) are expected to be issued within 2-5 business days following a delay in settlement of one application in the institutional component of the accelerated non-renounceable entitlement announced on Wednesday, 20 October 2021 (Offer). Approximately 8,142,365 FPOS are expected to be issued on Friday 12 November 2021 pursuant to the retail component of the Offer, subject to determination by Top Shelf, holding reconciliation and rounding.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TSI : ORDINARY FULLY PAID

Issue date

28/10/2021

Issue details

Number of +securities to be quoted

5,838,520

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.60000000

Any other information the entity wishes to provide about the +securities to be quoted

None

Institutional Securities

ASX +security code and description

TSI : ORDINARY FULLY PAID

Issue date

28/10/2021



Issue details

Number of +securities to be quoted

7,694,334

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 1.60000000

Any other information the entity wishes to provide about the +securities to be quoted

None



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| TSI : ORDINARY FULLY PAID | 56,423,796 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| TSIAC : ORDINARY FULLY PAID RESTRICTED | 6,822,144 |
| TSIAD : OPTION EXPIRING VARIOUS DATES RESTRICTED | 81,447 |
| TSIAE : OPTION EXPIRING VARIOUS DATES EX \$2.026 | 3,129,079 |
| TSIAF : OPTION EXPIRING VARIOUS DATES EX \$3.445 | 6,866,044 |
| TSIAG : ORDINARY FULLY PAID DEFERRED | 16,036,480 |