



## Announcement Summary

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**Entity name**

NOVA MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday October 29, 2021

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NVA	ORDINARY FULLY PAID	12,000,000	28/10/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NOVA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

84006690348

### 1.3 ASX issuer code

NVA

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/10/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

NVAAD : PERFORMANCE RIGHTS

**TO (Existing Class)****ASX +security code and description**

NVA : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

12,000,000

**The first date the options were exercised or other +convertible securities were converted**

28/10/2021

**The last date the options were exercised or other +convertible securities were converted**

28/10/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Chris Gerteisen	AJ Holdings International Limited	2,000,000
Louie Simens	Kikceto Pty Ltd <Benjamin Discretionary trust>	5,000,000



**Issue date**

28/10/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

12,000,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Ordinary Shares being issued on the exercise of Performance Rights. The Vesting conditions for the Class A Performance Rights were achieved.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NVA : ORDINARY FULLY PAID	1,802,037,557

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NVAAH : OPTION EXPIRING 29-DEC-2023 EX \$0.075	11,000,000
NVAAD : PERFORMANCE RIGHTS	24,000,000
NVAAF : OPTION EXPIRING 02-DEC-2022 EX \$0.30	10,500,000
NVA AJ : OPTION EXPIRING 28-JAN-2023 EX 6C	7,500,000
NVAAL : OPTION EXPIRING 07-OCT-2023 EX \$0.22	12,000,000
NVAAA : OPTION EXPIRING 19-SEP-2022 EX 4C	61,000,000
NVAAB : OPTION EXPIRING 28-OCT-2022 EX 5.6C	1,500,000
NVAAK : OPTION EXPIRING 20-MAY-2023 EX \$0.135	6,000,000