



Announcement Summary

Entity name

NOVA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 29, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NVAAD	PERFORMANCE RIGHTS	24,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/10/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

NOVA MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

84006690348

1.3 ASX issuer code

NVA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/10/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NVAAD : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

24,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

28/10/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Of the 36,000,000 Performance Rights (ASX: NVAAD) made up of 12,000,000 Class A and 24,000,000 Class B. Only the vesting conditions for the Class B Performance Rights were not achieved. The vesting conditions for the Class A Performance Rights were achieved and the Shares will be issued via an Appendix 2A



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVA : ORDINARY FULLY PAID	1,790,037,557

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVAAH : OPTION EXPIRING 29-DEC-2023 EX \$0.075	11,000,000
NVAAD : PERFORMANCE RIGHTS	12,000,000
NVAAF : OPTION EXPIRING 02-DEC-2022 EX \$0.30	10,500,000
NVA AJ : OPTION EXPIRING 28-JAN-2023 EX 6C	7,500,000
NVAAL : OPTION EXPIRING 07-OCT-2023 EX \$0.22	12,000,000
NVAAA : OPTION EXPIRING 19-SEP-2022 EX 4C	61,000,000
NVAAB : OPTION EXPIRING 28-OCT-2022 EX 5.6C	1,500,000
NVAAK : OPTION EXPIRING 20-MAY-2023 EX \$0.135	6,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.