

ASX ANNOUNCEMENT

ASX: NVA, OTC: NVAAF, FSE: QM3



29 October 2021

To: Australian Securities Exchange

Cleansing Statement

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Nova Minerals Limited (the **Company**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) as follows:

- (a) The Company has issued
 - 12,000,000 fully ordinary paid shares (**Shares**) for nil consideration in relation to the exercise of vested Class A Performance Rights.
- (b) .The Shares rank pari passu with existing Nova ordinary shares.
- (c) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (d) As at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - Section 674 of the Corporation Act.
- (e) As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

An Appendix 2A (Issue of Ordinary Shares on vesting of Class A Performance Rights) and Appendix 3H (Cancellation of Class B Performance Rights where the milestone was not achieved) reflecting the revised capital structure following the issue of the above securities have separately been released.

For and on behalf of Nova Minerals Limited

Ian Pamensky
Company Secretary

This announcement has been authorised for release by the Board.