

Announcement Summary

Entity name

NOVA MINERALS LIMITED

Date of this announcement

Friday October 29, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|--|--|------------|
| NVAAB | OPTION EXPIRING 28-OCT-2022 EX 5.6C | 5,000,000 | 29/10/2021 |
| NVAAK | OPTION EXPIRING 20-MAY-2023 EX \$0.135 | 5,000,000 | 29/10/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

84006690348

1.3 ASX issuer code

NVA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

29-Oct-2021 08:22

Announcement Title

New - Proposed issue of securities -
NVA

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NVAAK : OPTION EXPIRING 20-MAY-2023 EX \$0.135

Date the +securities the subject of this notification were issued

29/10/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Fees paid for consulting services to be provided.

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Fees paid for consulting services to be provided.

ASX +security code and description

NVAAB : OPTION EXPIRING 28-OCT-2022 EX 5.6C

Date the +securities the subject of this notification were issued

29/10/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Fees paid for consulting services to be provided.



Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Fees paid for consulting services to be provided.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| NVA : ORDINARY FULLY PAID | 1,790,037,557 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| NVAAH : OPTION EXPIRING 29-DEC-2023 EX \$0.075 | 11,000,000 |
| NVAAD : PERFORMANCE RIGHTS | 36,000,000 |
| NVAAF : OPTION EXPIRING 02-DEC-2022 EX \$0.30 | 10,500,000 |
| NVAAJ : OPTION EXPIRING 28-JAN-2023 EX 6C | 7,500,000 |
| NVAAL : OPTION EXPIRING 07-OCT-2023 EX \$0.22 | 12,000,000 |
| NVAAA : OPTION EXPIRING 19-SEP-2022 EX 4C | 61,000,000 |
| NVAAB : OPTION EXPIRING 28-OCT-2022 EX 5.6C | 6,500,000 |
| NVAAK : OPTION EXPIRING 20-MAY-2023 EX \$0.135 | 11,000,000 |