



ASX/Media Release

Issued: 1 November 2021

Huon Aquaculture Group Limited (ASX: HUO) (“Company” or “Huon”)

JBS S.A. confirmation

Reference is made to the ASX / Media Release dated 28 October 2021 issued by Huon confirming the unequivocal commitment by JBS S.A. as to animal welfare and environmental sustainability globally.

Attached is a copy of the confirmation received by Huon from JBS S.A. in relation to that commitment.

Second Court Hearing for Scheme of Arrangement

The Second Court Hearing to for the Scheme approved by Huon shareholders on 29 October 2021 is scheduled for 10.15 am on Wednesday, 3 November 2021.

The Second Court Hearing will be conducted by teleconference and virtually (online only). Details of how to attend the Second Court Hearing will be published in the Federal Court of Australia's Daily Court List, that is expected to be updated at approximately 4.30pm on Monday 1 November 2021. The Federal Court of Australia's Daily Court List can be accessed by visiting <https://www.fedcourt.gov.au/court-calendar/daily-court-lists>.

For general information on how to attend the hearing, visit <https://www.fedcourt.gov.au> or telephone the Federal Court of Australia (Victoria District Registry) on (03) 8600 3333, Monday to Friday between 8.30 am and 5.00 pm.

ENDS

For further information, contact:

INVESTOR CONTACT

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October 31, 2021

Dear Huon Shareholders

JBS S.A. RECONFIRMS ITS UNEQUIVOCAL COMMITMENT TO ANIMAL WELFARE AND ENVIRONMENTAL SUSTAINABILITY GLOBALLY

JBS S.A. notes that the resolutions to approve both the Primary Scheme and the Secondary Scheme were passed by the required majority of Huon shareholders at the meeting of Huon shareholders held on 29 October 2021.

JBS S.A. reconfirms its unequivocal commitment to animal welfare and environmental sustainability globally.

We also take this opportunity to confirm that JBS S.A. unequivocally supports the principal of “no pain, no fear” animal welfare across its global operations.

Yours sincerely

DocuSigned by:
A handwritten signature in black ink, appearing to read "Gilberto Tomazoni", enclosed in a blue DocuSign signature box.

A1A2822C4CD8400...
Mr Gilberto Tomazoni
Chief Executive Officer
JBS S.A.