

Announcement Summary

Name of entity VIVA ENERGY GROUP LIMITED

Announcement type Update announcement

Type of update ☑ Daily buy-back notification

Date of this announcement 5/11/2021

Reason for update

Daily buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

VEA : ORDINARY FULLY PAID

The type of buy-back is: ☑ On market buy-back

Total number of +securities bought back before previous day

1,890,096

Total number of +securities bought back on previous day

515,108

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VIVA ENERGY GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

626661032

1.3 ASX issuer code

VEA

1.4 The announcement is ☑ Update/amendment to previous announcement

1.4a Type of update ☑ Daily buy-back notification

1.4b Reason for update

Daily buy-back notification

1.4c Date of initial notification of buy-back

24/8/2021

1.4d Date of previous announcement to this update

4/11/2021

1.5 Date of this announcement

5/11/2021

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

VEA : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is: ☑ On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

1,559,415,178

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

UBS Securities Australia Limited (ABN 62 008 586 481)

3A.9 Are the +securities being bought back for a cash consideration? $\ensuremath{\mathfrak{S}}$ Yes

3A.9a Is the price to be paid for +securities bought back known? $\ensuremath{\mathfrak{S}}$ No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval? ⓒ No



Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date 19/10/2021

3C.3 Proposed buy-back end date 18/10/2022

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

The Company intends to buy back the number of shares required to achieve up to approximately \$40 million in value. The Company will only buy-back shares in such circumstances as are considered beneficial to the efficient capital management of the Company. See also accompanying announcement dated on the date of this notice.



Part 4 - Daily buy-back notification

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

4.1 Date of this notification

5/11/2021

4.2 Previous day on which +securities were bought back

4/11/2021

	Before previous day	On previous day
4.3 Total number of +securities bought back, or in relation to which acceptances have been received	1,890,096	515,108
4.4 Total consideration paid or payable for the +securities	AUD 4,435,975.31000	AUD 1,204,270.99000
4.5 Highest price paid	AUD 2.4000000	AUD 2.35000000
	Date highest price was paid: 28/10/2021	
	28/10/2021	
4.6 Lowest price paid	AUD 2.30000000	AUD 2.32000000

4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:

AUD 2.45900000

4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day