

Suite 508, 737 Burwood Road, Hawthorn East, Victoria, 3123, Australia

5 November 2021 (Australia)

ASX / TSX-V: JRV

OTC: JRVMF

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Jervois Global Limited (ACN 007 626 575) (ASX / TSX-V: JRV) (OTC: JRVMF) ("Jervois") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act").

Jervois issued 266,666 fully paid ordinary shares at an issue price of A\$0.15 per share ("New Shares") following the exercise of options.

Jervois confirms that:

- the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3 as at the date of this notice Jervois has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Jervois; and
 - (ii) section 674 of the Corporations Act; and
- as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

On behalf of Jervois Global Limited

Alwyn Davey, Company Secretary

For further information, please contact:

Investors and analysts:

James May Chief Financial Officer Jervois Global

jmay@jervoisglobal.com

Media:

Nathan Ryan

NWR Communications

nathan.ryan@nwrcommunications.com.au

Mob: +61 420 582 887

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.