



Announcement Summary

Entity name

THE REJECT SHOP LIMITED

Date of this announcement

Friday November 05, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TRSAI	PERFORMANCE RIGHT EXPIRING VARIOUS DATES VAR PRICE	418,900	05/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THE REJECT SHOP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33006122676

1.3 ASX issuer code

TRS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

TRSAI : PERFORMANCE RIGHT EXPIRING VARIOUS DATES VAR PRICE

Date the +securities the subject of this notification were issued

5/11/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Andre Reich	Andre Peter Reich	144,500
Clinton Cahn	Clinton Cahn	54,400

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please see the Company's Annual Report 2020-2021 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02408751-3A573164?access_token=83ff96335c2d45a094df02a206a39ff4 - in particular see pages 21 and 22

Any other information the entity wishes to provide about the +securities the subject of this notification

The Performance Rights the subject of this announcement consist of the following tranches:

- a) 352,900 Performance Rights as part of the Company's long-term incentive scheme for FY22; and
- b) 66,000 Performance Rights exercisable on 3 November 2023 subject to the relevant participants being employed by the Company when the Performance Rights are exercised. The relevant participants in this tranche are not KMPs.



Issue details

Number of +securities

352,900

Number of +securities

66,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TRS : ORDINARY FULLY PAID	38,326,622

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRSAI : PERFORMANCE RIGHT EXPIRING VARIOUS DATES VAR PRICE	1,314,475



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

418,900 Performance Rights

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ N/A