

8 November 2021

Cleansing Notice pursuant to section 708A(5)(e) of the Corporations Act

Mayfield Childcare Limited (ASX:MFD) (**Company**) announced on Monday, 1 November 2021 its intention to conduct a share purchase plan to raise up to \$1 million, pursuant to which eligible shareholders will have the opportunity to apply for up to \$30,000 worth of fully-paid ordinary shares in the Company (**Shares**) at a price of \$1.05 per Share (**SPP Offer**).

The SPP Offer will open on Monday, 8 November 2021 and will be made in accordance with the *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**Instrument**). It is a requirement of the Instrument that the Company give ASX this notice within the 24 hour period prior to making the SPP Offer.

The Company advises that:

- 1 it will make the SPP Offer without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
- 2 this notice is being given in accordance with the Instrument;
- 3 as at the date of this notice, it has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
- 4 as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act..

END

This ASX announcement was approved and authorised for release by the Board of Directors.

Please direct any further enquiries to:

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