

Market Announcement

10 November 2021

Nitro Software Limited (ASX: NTO) - Trading Halt

Description

The securities of Nitro Software Limited ('NTO') will be placed in trading halt at the request of NTO, pending it releasing an announcement regarding the outcome of the institutional component of an accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Friday, 12 November 2021.

Issued by

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Wednesday, 10 November 2021

ASX Compliance Pty Ltd

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Trading Halt Request

Pursuant to ASX Listing Rule 17.1, Nitro Software Limited (ACN 079 215 419) (AXS:NTO) (**Company**) requests a temporary trading halt in respect of its ordinary shares, effective prior to the commencement of trading today on Wednesday, 10 November 2021.

For the purposes of Listing Rule 17.1 and in support of its request, the Company advises that:

- Reason for the trading halt: The trading halt is necessary as the Company expects to
 make an announcement to the ASX in connection with a proposed equity capital raising
 and material acquisition;
- Duration of the trading halt: The Company requests that the trading halt continue until
 the earlier of the Company releasing an announcement to the ASX in relation to the
 outcome of the capital raising, or until the commencement of trading on Friday, 12
 November 2021;
- Termination of the trading halt: The Company expects that the trading halt will be ended by it making an announcement to the ASX in relation to the outcome of the capital raising;

- **No reason:** The Company is not aware of any reason why the trading halt should not be granted; and
- **No further information:** The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely,

Mark Licciardo

Company Secretary

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