



Announcement Summary

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**Entity name**

WEEBIT NANO LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 15, 2021

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| WBT                | ORDINARY FULLY PAID  | 4,815,937                          | 15/11/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WEEBIT NANO LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

146455576

### 1.3 ASX issuer code

WBT

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

15/11/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

WBTOA : OPTION EXPIRING 30-JAN-2022

**TO (Existing Class)**

**ASX +security code and description**

WBT : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

4,815,937

**The first date the options were exercised or other +convertible securities were converted**

8/11/2021

**The last date the options were exercised or other +convertible securities were converted**

14/11/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

15/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

4,815,937

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.45000000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| WBT : ORDINARY FULLY PAID                 | 134,056,046                                 |
| WBTOA : OPTION EXPIRING 30-JAN-2022       | 25,238,852                                  |
| WBTN : ORDINARY FULLY PAID DEFERRED       | 3,169,014                                   |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                | <b>Total number of +securities on issue</b> |
|--|---|
| WBTAFA : OPTION EXPIRING 16-OCT-2029 EX 39C              | 100,000                                     |
| WBTAAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 5,859,240                                   |
| WBTAEE : PERFORMANCE RIGHTS                              | 714,000                                     |
| WBTAAB : OPTION EXPIRING 17-SEP-2030 EX \$0.823          | 2,500,000                                   |
| WBTAAC : OPTION EXPIRING 13-SEP-2030 EX \$0.286          | 1,287,677                                   |
| WBTAAC : OPTION EXPIRING 24-NOV-2030 EX \$0.286          | 1,587,677                                   |
| WBTAAD : OPTION EXPIRING 17-MAR-2031 EX \$2.82           | 100,000                                     |
| WBTAEE : OPTION EXPIRING 04-FEB-2031 EX \$2.82           | 150,000                                     |
| WBTAG : OPTION EXPIRING 26-MAR-2030 EX 23.12C            | 267,975                                     |
| WBTAH : OPTION EXPIRING 25-JUN-2030 EX 27C               | 34,370                                      |
| WBTAAF : OPTION EXPIRING 25-MAR-2031 EX \$2.63           | 124,500                                     |

