

Announcement Summary

Entity name

SILK LOGISTICS HOLDINGS LIMITED

Date of this announcement

Thursday November 18, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exp 15 November 2025 ex price \$2.12	194,553	15/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SILK LOGISTICS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

165867372

1.3 ASX issuer code

SLH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

18/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Sign-on options issued to a newly appointed Non-Executive Director

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New	1600	· rriti	عما
INEW	+560	uriu	162

ASX +security code	+Security description
New class - code to be confirmed	Unlisted Options exp 15 November 2025 ex price \$2.12
+Security type	ISIN code

Options

Date the +securities the subject of this notification were issued

15/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 2 12000000	15/11/2025

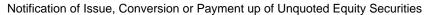
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A		
IN/A		

Issue details

Number of +securities

194,553

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Options issued as sign-on options for new Non-Executive Director

Purpose of the issue

Other

Additional Details

Options issued as sign-on options for new Non-Executive Director



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

SLH: ORDINARY FULLY PAID 76,024,462

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

SLHAA: OPTION EXPIRING VARIOUS DATES EX \$0.00

1,979,861

New class - code to be confirmed: Unlisted Options exp 15 November 2025 ex price \$2.12

194,553



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? $\[\]$ No
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

194,553

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No