

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Peak Minerals Limited
ABN	74 072 692 365

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mathew James O'Hara
Date of last notice	23 June 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mrs Phillipa Lee O'Hara <Ohara Investment A/C> (Mrs Phillipa Lee O'Hara is Spouse of Mr Mathew James O'Hara and is the trustee of the O'Hara Investment Trust which holds these shares. Mr O'Hara is a beneficiary of the O'Hara Investment Trust)
Date of change	18 November 2021
No. of securities held prior to change	1,842,500 Fully Paid Ordinary Shares
Class	a) Fully Paid Ordinary Shares b) Unlisted Options expiring 31 December 2023 and having an exercise price of \$0.05 per option
Number acquired	a) 2,000,000 b) 2,000,000
Number disposed	-
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	a) Deemed issue price of \$0.025 per share b) Nil

+ See chapter 19 for defined terms.

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No. of securities held after change	3,842,500 Fully Paid Ordinary Shares 2,000,000 Unlisted Options expiring 31 December 2023 and having an exercise price of \$0.05 per option
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of Fully Paid Ordinary Shares and unlisted options in the capacity of a vendor, as part consideration for the acquisition by the Company of CU2 WA Pty Ltd

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Contract between Peak Minerals Limited (Peak) and the owners/vendors (Vendors) of CU2 WA Pty Ltd (CU2) pursuant to which Peak will acquire 100% of the issued capital of CU2.
Nature of interest	The director, being one of the Vendors, had the contractual right to be issued 2,000,000 Consideration Shares and 2,000,000 Consideration Options, which has now been completed.
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.