

Announcement Summary

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**Entity name**

AUCTUS INVESTMENT GROUP LIMITED

**Date of this announcement**

Friday November 19, 2021

**The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	AVCAM	650,000	19/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AUCTUS INVESTMENT GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

76149278759

### 1.3 ASX issuer code

AVC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

19/11/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

AVCAM

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

19/11/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities**

Brian Delaney

Brian Delaney

650,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02439034-3A578803?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02439034-3A578803?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 1.70000000

**Expiry date**

1/11/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

AVC: FULLY PAID ORDINARY SHARE



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer to Appendix 2 - Summary of Incentive Plan, in the Company's 2018 Notice of Annual General Meeting, announced to ASX on 29 October 2018, and which can be located at the following URL link:  
<https://www.asx.com.au/asxpdf/20181029/pdf/43zqypm07d7jn5.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted options issued in accordance with letter of appointment dated 21 October 2021.

Issue details

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**Number of +securities**

650,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AVC : ORDINARY FULLY PAID	75,088,541

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVCAS : OPTION EXPIRING 17-AUG-2025 EX \$1.70	4,650,000
AVCAQ : OPTION EXPIRING 05-MAR-2024 EX \$1.25	1,000,000
AVCAH : OPTION EXPIRING VARIOUS EX VARIOUS	7,178,200
AVCAO : OPTION EXPIRING 27-DEC-2021 EX 60C	250,000
AVCAP : OPTION EXPIRING 27-DEC-2021 EX \$1.00	272,250
AVCAK : OPTION EXPIRING 25-MAY-2024 EX 35C	1,500,000
AVCAJ : OPTION EXPIRING 18-MAY-2024 EX 35C	4,150,000
AVCAL : OPTION EXPIRING 25-MAY-2024 EX 45C	1,750,000
New class - code to be confirmed : AVCAM	650,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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