

DELISTING FROM ASX

MSM Corporation International Limited (ASX: MSM) ("MSMCI" or the "Company") advises that today, shareholders of the Company passed a special resolution to delist the Company from the Official List of the ASX (**Delisting**).

As the Company's securities are not readily able to be traded, the usual condition that the removal of an entity must not take place any earlier than one month after security holder approval has been obtained, has not been imposed, on the basis that the Company's securities are suspended from official quotation. The Delisting will therefore occur tomorrow, 23 November 2021, from close of trading.

The Company is not undertaking a share sale facility or other facility for shareholders to dispose of their securities in the Company. Security holders who wish to sell their securities will need to find a buyer for their securities and complete a standard off-market transfer form and provide it to the Company's share registry, Advanced Share Registry at admin@advancedshare.com.au, for processing.

We refer shareholders to the Company's Notice of AGM released on 19 October 2021 and ASX announcements released on 12 and 21 October 2021, for further information.

Following the Delisting, the Company will endeavour to provide updates on its website, will engage with shareholders at its annual general meeting and any general meetings and will post or email information required to be sent to shareholders in the manner and time periods required by the Corporations Act.

We encourage those shareholders that have not already provided the share registry with their email information, to logon to the Advanced Share Registry website at www.advancedshare.com.au, and follow the prompts to update your details online. You will need your HIN or SRN number, and current postcode to log in.

This announcement is authorised by the MSMCI Board.

FOR FURTHER INFORMATION CONTACT:

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ABOUT MSMCI

MSM Corporation International Limited ("MSMCI") is an online entertainment company that specialises in building and launching new digital entertainment products. MSMCI partners with local operators in non-English speaking markets to maximise the reach of its products and services globally.

MSMCI's first product to delivery was Megastar, a global, mobile-first talent competition, featuring performers of any category, who competed to win one Million US Dollars, a role in a film and various other prizes. Winners are chosen by fans voting in the competition through the Megastar App.

The first Megastar competition launched in core markets with the App available for download from the Apple and Google Stores. MSMCI will now capitalise on this platform by optimising the Megastar 2.0 version through the strategic partnership with The Riva Group's already established portfolio of industry specialists in Esports, gaming, user acquisition, IP delivery and infrastructure.

The Megastar Version 2.0 platform is planned to deliver a more gamified and interactive experience skill based competition with Esports and mobile gaming under the license agreement executed with Riva Technology and Entertainment Limited in conjunction with Esports organization, Galaxy Racer.



FORWARD-LOOKING STATEMENTS

This announcement has been prepared by the Company. This document contains background information about the Company and its associated entities current at the date of this announcement. This is in summary form and does not purport to be all inclusive or complete. Recipients should conduct their own investigations and perform their own analysis in order to satisfy themselves as to the accuracy and completeness of the information, statements and opinions contained in this announcement.

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