

**ASX Announcement**  
**23 November 2021**

## **Option Conversions & Section 708A Cleansing Notice**

Auctus Investment Group Limited (ASX: AVC) (**Auctus or the Company**) advises that it has issued a total of 2,418,200 fully paid ordinary shares in relation to the conversion of 2,418,200 unlisted options with various exercise prices. It is noted that of the total option conversions, 2,143,200 options were exercised by Non-executive Director, Mr Brad Harrison, which were exercisable at \$1.00 per option.

The Company advises that the proceeds from the conversion of options totals \$2,308,200.

### **Section 708A Cleansing Notice**

This notice is given by the Company under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

- a) It has issued 2,418,200 fully paid ordinary shares (**Shares**) with various issue prices in relation to the conversion of 2,418,200 unlisted options and without disclosure to investors under part 6D.2 Corporations Act;
- b) The Company is providing this notice under section 708A(5)(e) of the Corporations Act;
- c) As at the date of this notice the company, as a disclosing entity under the Corporations Act, has complied with:
  - i. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - ii. Section 674 of the Corporations Act as it applies to the Company; and
- d) As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

Appendix 2A's relating to the share issues noted above have been lodged with ASX on this day.

For and on behalf of the board:

Campbell McComb  
Managing Director