



Announcement Summary

Entity name

TASSAL GROUP LIMITED

Date of this announcement

Wednesday November 24, 2021

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TGRAI	PERFORMANCE RIGHTS	751,780	24/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TASSAL GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

106067270

1.3 ASX issuer code

TGR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme**ASX +security code and description**

TGRAI : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

24/11/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder		Number of +securities
Mark Ryan	same	186,586	751,780
Andrew Creswell	same	63,306	
Mark Asman	same	73,139	
Kaylene Little	same	63,306	
Matthew Vince	same	37,761	
Hamish Sutton	same	37,761	

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://tassalgroupp.com.au/investors/announcements/agm/>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Shareholder approval was sought and granted under Listing Rule 10.14 at the 2021 AGM held 28 October 2021 for the issue of 186,586 performance rights to the Managing Director & CEO of the Company, Mr. Mark Ryan.
The rest of the performance rights do not need shareholder approval as issued under Listing rule 7.2 exception 13.



Issue details

Number of +securities

751,780

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TGR : ORDINARY FULLY PAID	213,608,448

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGRAI : PERFORMANCE RIGHTS	1,872,665



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/10/2021