
2021 Annual General Meeting

Wednesday, 24 November 2021

2pm AEDT

powerHouse

Welcome and Agenda

Attendees have been sent a “Virtual AGM User Guide” with your attendance logon

- If you have an IT-related issue, please click on the “Raise Hand” button
- If there is a question relating to a resolution, shareholders can ask questions by clicking on the Q&A button
- If a shareholder would prefer to verbally ask the question, please request this via the Q&A button and we will arrange you to be unmuted to ask your question
- General questions (or not relating to the resolution being put) will be answered after the MD Presentation

Agenda

- 2021 Financial Statements
- Resolutions 1 to 8, followed by an Online Poll on those resolutions
- Incoming Directors and how they will drive future value of the Company
- General Q&A's
- Meeting Close

2021 Financial Statements

To consider and receive the financial statements of the Company for the year ended 30 June 2021, consisting of the Financial Report and the Reports of the Directors and Auditor.

As required by Section 317 of the Corporations Act, the financial statements of the Company for the year ended 30 June 2021 and the accompanying director's report and auditor's report are tabled before the Meeting.

Neither the Corporations Act nor the Company's Constitution requires a vote on the financial statements.

Shareholders may ask questions about the financial statements, including conduct of the audit.

Resolution 1

To consider, and, if thought fit, to pass, with or without amendment the following resolution as a non-binding resolution:

“That, the Remuneration Report for the year ended 30 June 2021 is adopted.”

VALID PROXIES RECEIVED	Votes	% Votes
For	30,751,649	99.78%
Open	22,760	0.07%
Against	46,280	0.15%
Abstain	7,000	
Excluded	6,878,787	

Resolution 2

To consider, and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

“That, for the purpose of clause 26.1 of the Constitution and for all other purposes, Mr Joseph Demase, being eligible, is elected as a Director.”

VALID PROXIES RECEIVED	Votes	% Votes
For	36,353,332	96.42%
Open	1,324,360	3.51%
Against	25,784	0.07%
Abstain	3,000	
Excluded	0	

Resolution 3

To consider, and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

“That, for the purpose of clause 26.1 of the Constitution and for all other purposes, Mr James Kruger, being eligible, is elected as a Director.”

VALID PROXIES RECEIVED	Votes	% Votes
For	36,490,716	96.78%
Open	1,212,760	3.22%
Against	0	0.00%
Abstain	3,000	
Excluded	0	

Resolution 4

To consider, and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

“That, for the purpose of clause 26.1 of the Constitution and for all other purposes, Mr Joshua Baker, being eligible, is elected as a Director.”

VALID PROXIES RECEIVED	Votes	% Votes
For	36,490,716	96.78%
Open	1,212,760	3.22%
Against	0	0.00%
Abstain	3,000	
Excluded	0	

Resolution 5

To consider, and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

“That, for the purposes of section 195(4) of the Corporations Act, Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 4,000,000 Options to Mr Joseph Demase (or their nominee) on the terms and conditions set out in the Explanatory Statement.”

VALID PROXIES RECEIVED	Votes	% Votes
For	36,475,273	99.90%
Open	22,760	0.06%
Against	15,443	0.04%
Abstain	3,000	
Excluded	1,190,000	

Resolution 6

To consider, and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

“That, for the purposes of section 195(4) of the Corporations Act, Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 4,000,000 Options to Mr James Kruger (or their nominee) on the terms and conditions set out in the Explanatory Statement.”

VALID PROXIES RECEIVED	Votes	% Votes
For	36,475,273	99.90%
Open	22,760	0.06%
Against	15,443	0.04%
Abstain	3,000	
Excluded	1,190,000	

Resolution 7

To consider, and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

“That, for the purposes of section 195(4) of the Corporations Act, Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 4,000,000 Options to Mr Joshua Baker (or their nominee) on the terms and conditions set out in the Explanatory Statement.”

VALID PROXIES RECEIVED	Votes	% Votes
For	36,475,273	99.90%
Open	22,760	0.06%
Against	15,443	0.04%
Abstain	3,000	
Excluded	1,190,000	

Resolution 8

To consider, and, if thought fit, to pass, with or without amendment, the following resolution as a special resolution:

“That, for the purposes of Listing Rule 7.1A and for all other purposes, approval is given for the Company to issue up to that number of Equity Securities equal to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and otherwise on the terms and conditions set out in the Explanatory Statement .”

VALID PROXIES RECEIVED	Votes	% Votes
For	36,475,273	96.74%
Open	1,212,760	3.22%
Against	15,443	0.04%
Abstain	3,000	
Excluded	0	

Online Poll

Resolutions 1 to 8

powerHouse

Incoming Directors and how they will drive future value of the Company

Mr James Kruger

Incoming Non-Executive Chair

powerHouse

General Q&A

powerHouse

Meeting Close

**Poll results will be lodged with ASX
shortly after the meeting closes**

powerHouse