

Announcement Summary

# Entity name

WINGARA AG LTD

#### Announcement Type

New announcement

#### Date of this announcement

Thursday November 25, 2021

#### The +securities to be quoted are:

🕑 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

# Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WNR	ORDINARY FULLY PAID	227,272	04/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

# 1.1 Name of entity

WINGARA AG LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type** ACN Registration number 009087469

1.3 ASX issuer code WNR

1.4 The announcement is

Solution New announcement

#### 1.5 Date of this announcement

25/11/2021



# Part 2 - Type of Issue

#### 2.1 The +securities to be quoted are:

🕑 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### **Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request	
01-Sep-2021 10:03	Update - Update - Proposed issue of securities - WNR	An accelerated offer (early retail)	

# 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

🕑 Yes

# 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Potential uptake of shortfall



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Early Retail Securities

ASX +security code and description

WNR : ORDINARY FULLY PAID

Issue date

4/11/2021

**Distribution Schedule** 

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

# Number of +securities to be quoted

227,272

# Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 0.11000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will

comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WNR : ORDINARY FULLY PAID	175,542,504

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WNRAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	42,799,324
WNRAR : OPTION EXPIRING 31-DEC-2023 EX \$0.17	41,594,778