

ASX Announcement

29 November 2021

ADM Capital Commitment to Participate in Shortfall

Traffic Technologies Ltd (ASX: TTI) ('Traffic Technologies' or the Company) is pleased to announce that one of its financiers, ADM Capital, has agreed to participate in any shortfall following the closure of the rights issue.

On 26 November 2021, ADM Capital signed a firm commitment letter making a binding commitment to take up part of any shortfall in Traffic Technologies November 2021 Rights Issue, for 6,666,666 Shortfall Shares.

The ADM Capital commitment is conditional on the Company's debt facility with ADM Capital, amounting to approximately \$7 million, being repaid in full as first priority from the proceeds of the rights issue (including any shortfall placement and after payment of share issue costs).

Register for a briefing

Join MD Con Liosatos for a live investor briefing at 1pm AEDT on Tuesday 30th November, where he will provide a company update and discuss the announcement in more detail.

Register here - <https://traffictechnologies.investorportal.com.au/live-investor-briefing/>

Announcement authorised for release by the Board of Traffic Technologies.

For further information, please contact:

Mr. Con Liosatos (Managing Director)

T: +61 3 9430 0222

E: con.liosatos@traffictld.com.au

Ms. Sophie Bradley (IR Executive)

T: +61 450 423 331

E: IR@reachmarkets.com.au

To stay up to date on company news and announcements, please register your details on the [Traffic Technologies investor portal](#).