

**METAL BANK LIMITED**

**RESULTS OF ANNUAL GENERAL MEETING**

**Held on 29 November 2021**

In accordance with Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act 2001 (Cth) the results of the resolutions put to shareholders at the Annual General Meeting of the Company held on 29 November 2021 are set out in the attached document.

All resolutions were decided by way of a poll and were carried.

Authorised by the Board of Metal Bank Limited.

**Contact Details**

Sue-Ann Higgins  
Company Secretary  
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# Disclosure of Proxy Votes

## Metal Bank Limited

Annual General Meeting

Monday, 29 November 2021



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)		
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Adoption of Remuneration Report	P	194,206,927	192,411,794 99.08%	1,243,333 0.64%	1,347,545	551,800 0.28%	192,963,594 99.36%	1,243,333 0.64%	1,347,545
2 Re-election of Director – Guy Robertson	P	373,808,296	367,108,172 98.21%	6,148,324 1.64%	1,838,879	551,800 0.15%	367,659,972 98.36%	6,148,324 1.64%	1,838,879
3 Approval to issue Consideration Securities	P	373,328,127	371,940,782 99.63%	785,545 0.21%	2,319,048	601,800 0.16%	372,542,582 99.79%	785,545 0.21%	2,319,048
4 Approval to issue Shares and Options to Lead Manager	P	374,647,175	371,624,115 99.19%	2,421,260 0.65%	1,000,000	601,800 0.16%	372,225,915 99.35%	2,421,260 0.65%	1,000,000
5 Approval to issue Placement Shares and Options	P	373,328,127	371,940,782 99.63%	785,545 0.21%	2,319,048	601,800 0.16%	372,542,582 99.79%	785,545 0.21%	2,319,048
6 Approval of Metal Bank Equity Incentive Plan	P	195,554,472	190,493,198 97.41%	4,459,474 2.28%	180,092,703	601,800 0.31%	191,094,998 97.72%	4,459,474 2.28%	180,092,703
7 Issue of performance rights to Inés Scotland	P	195,554,472	189,326,532 96.82%	5,676,140 2.90%	180,092,703	551,800 0.28%	189,878,332 97.10%	5,676,140 2.90%	180,092,703



			Proxy Votes				Poll Results (if applicable)		
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
8 Issue of performance rights to Sue-Ann Higgins	P	194,554,472	189,006,532 97.15%	4,676,140 2.40%	181,092,703	871,800 0.45%	189,878,332 97.60%	4,676,140 2.40%	181,092,703
9 Issue of performance rights to Guy Robertson	P	195,554,472	183,224,875 93.70%	11,457,797 5.86%	180,092,703	871,800 0.45%	184,096,675 94.14%	11,457,797 5.86%	180,092,703
10 Approval of 10% Placement Capacity	P	374,492,175	371,785,782 99.28%	2,104,593 0.56%	1,155,000	601,800 0.16%	372,387,582 99.44%	2,104,593 0.56%	1,155,000

