



## Announcement Summary

---

**Entity name**

PRESCIENT THERAPEUTICS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 30, 2021

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PTX	ORDINARY FULLY PAID	4,000,000	30/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

PRESCIENT THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

56006569106

### 1.3 ASX issuer code

PTX

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

30/11/2021



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

Other

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Resolution 3 of the Company's Notice of 2021 Annual General Meeting - [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02432056-3A577594?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02432056-3A577594?access_token=83ff96335c2d45a094df02a206a39ff4)

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

PTX : ORDINARY FULLY PAID

**Issue date**

30/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

**Number of +securities to be quoted**

2,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of Share under Loan Funded Share Plan

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.150000

**Any other information the entity wishes to provide about the +securities to be quoted**

None

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Refer to Resolution 3 of the Company's 2021 Notice of Annual General Meeting - [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02432056-3A577594?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02432056-3A577594?access_token=83ff96335c2d45a094df02a206a39ff4)

**Number of +securities to be quoted**

2,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of Share under Loan Funded Share Plan

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.220000

**Any other information the entity wishes to provide about the +securities to be quoted**

None

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Refer to Resolution 3 of the Company's 2021 Notice of Annual General Meeting - [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02432056-3A577594?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02432056-3A577594?access_token=83ff96335c2d45a094df02a206a39ff4)





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PTX : ORDINARY FULLY PAID	648,624,718
PTXOC : OPTION EXPIRING 31-MAR-2023	91,926,019

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PTXAK : OPTION EXPIRING 12-JUL-2025 EX \$0.371	1,000,000
PTXAI : OPTION EXPIRING 07-JUL-2025 EX \$0.363	2,000,000
PTXAJ : OPTION EXPIRING 07-JUL-2026 EX \$0.358	4,000,000
PTXAL : OPTION EXPIRING 04-NOV-2026 EX \$0.412	1,000,000
PTXAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,732,233
PTXAE : OPTION EXPIRING 01-JUN-2024 EX 7.5C	415,000
PTXAF : OPTION EXPIRING 23-NOV-2024 EX \$0.0968	17,000,000
PTXAG : OPTION EXPIRING 08-DEC-2025 EX \$0.0968	4,000,000
PTXAH : OPTION EXPIRING 21-DEC-2024 EX \$0.0923	1,000,000



Part 5 - Other Listing Rule requirements

---

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

14