

# Market Announcement

1 December 2021

## Close the Loop Limited (ASX: CLG) – Admission and Quotation

### Description

Close the Loop Limited ('CLG') was admitted to the Official List of ASX on Tuesday, 30 November 2021.

The securities of CLG will commence quotation at 12:00PM AEDT on Thursday, 2 December 2021.

CLG raised \$15,750,078 pursuant to the offer under its prospectus dated 22 October 2021 by the issue of 60,000,000 shares at an issue price of \$0.20 per share and the sale of 18,750,390 shares by Ctl Sale Co Limited at a sale price of \$0.20 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 329,381,478
<b>ASX code</b>	Fully paid ordinary shares: CLG
<b>Time</b>	12:00PM AEDT
<b>Date</b>	Thursday, 2 December 2021
<b>ASX trade abbreviation</b>	CLOSELOOP
<b>ISIN</b>	Fully paid ordinary shares: AU0000186504
<b>Registered office</b>	Close the Loop Limited Address: 208 Hume Highway, Somerton, Victoria 3062 Phone: 1800 24 24 73 Email: shareholders@closethe-loop.com.au
<b>Company secretary</b>	Marc Lichtenstein
<b>Share Registry</b>	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067 Phone: 1300 850 505 (within Australia) +61 3 9415 4000 (international) Email: web.queries@computershare.com.au
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Victoria, Australia
<b>Dividend policy</b>	See section 4.13 of the Prospectus
<b>Activities</b>	Resource collection, recycling and packaging
<b>Lead manager</b>	Aitken Murray Capital Partners Pty Ltd and Cumulus Wealth Pty Ltd
<b>Underwriter</b>	N/A
<b>ASX restricted securities</b>	N/A
<b>Other securities not quoted</b>	11,000,000 options exercisable at \$0.30 on or before 2 December 2023. 375,000 options exercisable at \$0.20 on or before 30 April 2022.



### **Need more information?**

For further information, please refer to CLG's Prospectus.

### **Need more information?**

For further information, please call the offer information line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

**Olivia Gong**

Adviser, Listings Compliance (Melbourne)