



Announcement Summary

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**Entity name**

COGSTATE LTD

**Date of this announcement**

Friday December 03, 2021

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	OPTION EXPIRING 31-AUG-2026 EX \$1.00	400,000	03/12/2021
New class - code to be confirmed	OPTION EXPIRING 27-OCT-2026 EX \$2.379	1,000,000	03/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

COGSTATE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

80090975723

**1.3 ASX issuer code**

CGS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/12/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 31-AUG-2026 EX \$1.00

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

3/12/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Notice of AGM held on 27 October 2021 Resolution 7, including Annexure C:  
[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02424939-3A576475?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02424939-3A576475?access_token=83ff96335c2d45a094df02a206a39ff4)

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 1.00000000

**Expiry date**

31/8/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

CGS: Ordinary Fully Paid Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Notice of AGM held on 27 October 2021 Resolution 5, including Annexure A:  
[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02424939-3A576475?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02424939-3A576475?access_token=83ff96335c2d45a094df02a206a39ff4)



Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

## Number of +securities

400,000

## ASX +security code

New class - code to be confirmed

## +Security description

OPTION EXPIRING 27-OCT-2026 EX \$2.379

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

3/12/2021

## Will all the +securities issued in this class rank equally in all respects from their issue date?

 Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

 Yes

## Provide details of the KMP or +associates being issued +securities.

## Name of KMP

Bradley O'Connor

## Name of registered holder

Bradley O'Connor

## Number of +securities

1,000,000

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

 No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of AGM held on 27 October 2021 Resolution 6, including Annexure B:  
[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02424939-3A576475?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02424939-3A576475?access_token=83ff96335c2d45a094df02a206a39ff4)



Options Details

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<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 2.37900000	27/10/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

CGS: Ordinary Fully Paid Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Notice of AGM held on 27 October 2021 Resolution 5, including Annexure A:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02424939-3A576475?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02424939-3A576475?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

1,000,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CGS : ORDINARY FULLY PAID	172,601,664

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CGSAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,330,000
CGSAW : OPTION EXPIRING 30-APR-2025 EX 32C	50,000
CGSAAC : OPTION EXPIRING 26-FEB-2026 EX \$0.993	100,000
CGSAAD : OPTION EXPIRING 26-AUG-2026 EX \$0.993	150,000
CGSAAE : OPTION EXPIRING 31-AUG-2026 EX \$2.51	3,010,000
CGSAX : OPTION EXPIRING 15-SEP-2025 EX 69C	642,937
CGSAY : OPTION EXPIRING 15-SEP-2025 EX 69C	1,285,873
CGSAZ : OPTION EXPIRING 31-OCT-2025 EX \$0.78	950,000
CGSAAA : OPTION EXPIRING 28-FEB-2026 EX \$1.00	600,000
CGSAAB : OPTION EXPIRING 28-AUG-2026 EX \$1.00	1,400,000
New class - code to be confirmed : OPTION EXPIRING 31-AUG-2026 EX \$1.00	400,000
New class - code to be confirmed : OPTION EXPIRING 27-OCT-2026 EX \$2.379	1,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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