

6 December 2021

Results of Extraordinary General Meeting

Security Matters Limited (ASX: SMX) (Security Matters or the Company), in accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act, we advise details of the resolutions and the voting held and proxies received in respect of each resolution, which are set out in the attached poll results summary.

Authorised for release by the Board.

--Ends--

For further information, please contact:

Media Enquiries

Melissa Hamilton


Media and Capital Partners

P: 0417 750 274

E: melissa.hamilton@mcpartners.com.au

About Security Matters Limited

Security Matters has commenced the commercialisation of its unique, patented technology that uses a hidden chemical-based 'barcode' to permanently and irrevocably 'mark' any object, be it solid, liquid or gas. The barcode is read using the company's unique 'reader' to access the corresponding stored data, recorded and protected using blockchain technology.

Follow us through our social channel  @secmattersltd

**Security Matters Ltd
General Meeting
Monday, 06 December 2021
Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1. Ratification of issue of Ordinary Shares pursuant to ASX Listing Rule 7.4	Ordinary	77,201,160 99.49%	22,900 0.03%	374,039 0.48%	15,920	77,575,199 99.97%	22,900 0.03%	15,920	Carried	NA
2. Ratification of issue of Ordinary Shares pursuant to ASX Listing Rule 7.4	Ordinary	78,433,864 99.50%	22,900 0.03%	374,039 0.47%	15,920	78,807,903 99.97%	22,900 0.03%	15,920	Carried	NA
3. Issue of 4,702,664 Unlisted Options pursuant to ASX Listing Rule 7.1 to placement participants	Ordinary	78,411,159 99.47%	45,605 0.06%	374,039 0.47%	37,586	78,785,198 99.94%	45,605 0.06%	37,586	Carried	NA
4. Issue of 2,642,000 Unlisted Options pursuant to ASX Listing Rule 7.1 to brokers	Ordinary	78,406,056 99.46%	50,708 0.06%	374,039 0.47%	15,920	78,780,095 99.94%	50,708 0.06%	15,920	Carried	NA
5. Approval of issue of Shares to Amir Bader or his nominee in accordance with Listing Rule 10.11	Ordinary	81,418,734 99.63%	52,088 0.06%	250,758 0.31%	0	81,669,492 99.94%	52,088 0.06%	0	Carried	NA
6. Approval of issue of Shares to Kathryn Davies or her nominee in accordance with Listing Rule 10.11	Ordinary	81,588,734 99.48%	52,088 0.06%	374,039 0.46%	0	81,962,773 99.94%	52,088 0.06%	0	Carried	NA
7. Approval of issue of Options to Mr Haggai Alon or his nominee in accordance with Listing Rule 10.14	Ordinary	75,024,406 99.44%	52,088 0.07%	374,039 0.50%	0	75,398,445 99.93%	52,088 0.07%	0	Carried	NA
8. Approval of issue of Options to Mr Ed Hofland or his nominee in accordance with Listing Rule 10.14	Ordinary	61,062,299 99.31%	52,088 0.08%	374,039 0.61%	0	61,436,338 99.92%	52,088 0.08%	0	Carried	NA

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.