

ASX ANNOUNCEMENT

ASX: NVA, OTC: NVAAF, FSE: QM3



7 December 2021

Completion of Share Consolidation and Change of Director's Interest Notices

Nova Minerals Limited (**Nova or Company**) (**ASX: NVA, OTC: NVAAF, FSE: QM3**) confirms that the share consolidation as approved by shareholders at the Annual General Meeting of the Company on 25 November 2021 has been implemented. Trading on a normal T+2 basis will commence on Wednesday, 8 December 2021 (ASX Code: **NVA**).

Following completion of the consolidation, the Company has 180,202,285 ordinary shares on issue. There have been a changes to the number of performance rights and options on issue to reflect the Share Consolidation as detailed in **Appendix A**.

The change to the holdings of each director as a result of the consolidation is advised in the attached Change of Director's Interest Notices.

Authorised for release by the Company Secretary, Ian Pamensky

- Ends -

Further information:

Christopher Gerteisen
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Company Secretary
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APPENDIX A

Share Registry Security Code	Security Description	Post Share Consolidation
ASX: NVA	ORDINARY FULLY PAID	180,202,285
NVAPERFA (ASX: NVAAAM)	PERFORMANCE RIGHTS CLASS A	600,000
NVAPERFB (ASX: NVAAAM)	PERFORMANCE RIGHTS CLASS B	600,000
NVAPERFC (ASX: NVAAAM)	PERFORMANCE RIGHTS CLASS C	1,200,000
NVAEIOPT (NVAAB)	EMP OPT EXP 28/10/22 @ \$0.56	150,000
NVAUOP10 (NVAAB)	UNL OPT@ \$1.35 EX 20/05/23	1,100,000
NVAUOP11 (NVAAL)	UNL OPT@ \$2.20 EXP 7/10/23	1,700,000
NVAUOP4 (NVAAB)	UNL OPTIONS EXP 19/09/22 @ 40C	6,100,000
NVAUOP5 (NVAAB)	UNL OPT@60.0C EX 28/01/23 5MOZ	250,000
NVAUOP6 (NVAAB)	UNL OPT@60.0C EX 28/01/23 10MOZ	500,000
NVAUOP8 (NVAAB)	UNL OPT@ \$3.00 EX 02/12/22	1,050,000
NVAUOP9 (NVAAB)	UNL OPT@75C EX 29/12/23	1,100,000

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity:	NOVA MINERALS LIMITED
ABN:	84 006 690 348

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Avrohom (Avi) Geller
Date of last notice	6 December 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Leonite Capital LLC (Director Related)
Date of change	7 December 2021
No. of securities held prior to change	Leonite Capital LLC (Director Related) 14,446,154 fully paid ordinary shares (ASX: NVA) 10,000,000 unquoted Director options exercisable at 4.00c on or before 19 September 2022
Class	Fully Paid Ordinary Shares (ASX: NVA) Unquoted Director Options
Number acquired	Nil

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of securities held after change	Leonite Capital LLC (Director Related) 1,444,615 fully paid ordinary shares (ASX: NVA) 1,000,000 unquoted Director options exercisable at 40c on or before 19 September 2022
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1:10 Share Consolidation – approved by Shareholders on 25 Nov 2021

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

⁺ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

Appendix 3Y

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Introduced 30/09/01 Amended 01/01/11

Name of entity:	NOVA MINERALS LIMITED
ABN:	84 006 690 348

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Colin Belshaw
Date of last notice	26 November 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct – Mr Colin Belshaw
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	7 December 2021
No. of securities held prior to change	Mr Colin Belshaw Performance Rights – 2,000,000 Class A, 2,000,000 Class B and 4,000,000 Class C
Class	Performance Rights – Class A, Class B and Class C

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Number acquired	Mr Colin Belshaw N/A
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of securities held after change	Mr Colin Belshaw 800,000 Performance Rights – 200,000 Class A, 200,000 Class B and 400,000 Class C – Expire 25/11/2026 – Subject to Milestones
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1:10 Share Consolidation – approved by Shareholders on 25 Nov 2021

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

+ See chapter 19 for defined terms.

No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity:	NOVA MINERALS LIMITED
ABN:	84 006 690 348

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Christopher (Chris) Gerteisen
Date of last notice	26 November 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct - Mr Christopher (Chris) Gerteisen and Indirect - AJ Holdings International Limited
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	AJ Holdings International Limited
Date of change	7 December 2021

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	Mr Christopher (Chris) Gerteisen 5,000,000 Unquoted Employee Incentive Options - Employees and Consultants - Exercisable at \$0.04 each on or before 19 September 2022 1,100,000 fully paid ordinary shares (ASX: NVA) AJ Holdings International Limited 2,000,000 fully paid ordinary shares (ASX: NVA) Unquoted Director Options – 5,000,000 (ASX: TBC) exercisable at 7.5cents and expiring on 29 December 2029 8,000,000 Performance Rights – 2,000,000 Class A, 2,000,000 Class B and 4,000,000 Class C – Expire 25/11/2026 – Subject to Milestones
Class	Various
Number acquired	N/A
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held after change	Mr Christopher (Chris) Gerteisen 500,000 Unquoted Employee Incentive Options - Employees and Consultants - Exercisable at \$0.40 each on or before 19 September 2022 110,000 fully paid ordinary shares (ASX: NVA) AJ Holdings International Limited 200,000 fully paid ordinary shares (ASX: NVA) Unquoted Director Options – 500,000 (ASX: TBC) exercisable at 75 cents and expiring on 29 December 2029 800,000 Performance Rights – 200,000 Class A, 200,000 Class B and 400,000 Class C – Expire 25/11/2026 – Subject to Milestones
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1:10 Share Consolidation – approved by Shareholders on 25 Nov 2021

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Interest after change	N/A
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Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity:	NOVA MINERALS LIMITED
ABN:	84 006 690 348

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr David Hersham
Date of last notice	1 December 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	HERSHAM HOLDINGS PTY LTD <HERSHAM FAMILY A/C>
Date of change	7 December 2021
No. of securities held prior to change	HERSHAM HOLDINGS PTY LTD <HERSHAM FAMILY A/C> NVA - 16,072,095 (ASX: NVA) fully paid ordinary shares Unquoted Director Options – 5,000,000 (ASX: TBC) exercisable at 7.5 cents and expiring on 29 December 2023
Class	Various

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Number acquired	HERSHAM HOLDINGS PTY LTD <HERSHAM FAMILY A/C> Nil
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of securities held after change	HERSHAM HOLDINGS PTY LTD <HERSHAM FAMILY A/C> NVA – 1,607,209 (ASX: NVA) fully paid ordinary shares Unquoted Director Options – 500,000 (ASX: TBC) exercisable at 75 cents and expiring on 29 December 2023
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1:10 Share Consolidation – approved by Shareholders on 25 Nov 2021

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A

+ See chapter 19 for defined terms.

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Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity:	NOVA MINERALS LIMITED
ABN:	84 006 690 348

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Louie Simens
Date of last notice	26 November 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	SL Investors Pty Ltd <SL Superfund> Danche Simens Kikceto Pty Ltd <Benjamin Discretionary trust>
Date of change	7 December 2021

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	SL Investors Pty Ltd <SL Superfund> 53,884,883 (ASX:NVA) fully paid ordinary shares Nil (ASX: NVAO) listed options Danche Simens 5,058,829 (ASX:NVA) fully paid ordinary shares Kikceto Pty Ltd <Benjamin Discretionary trust> 20,000,000 unquoted Director options exercisable at 4.00c on or before 19 September 2022 5,000,000 (ASX:NVA) fully paid ordinary shares 8,000,000 Performance Rights – 2,000,000 Class A, 2,000,000 Class B and 4,000,000 Class C – Expire 25/11/2026 – Subject to Milestones
Class	Various
Number acquired	N/A
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held after change	SL Investors Pty Ltd <SL Superfund> 5,388,488 (ASX:NVA) fully paid ordinary shares Nil (ASX: NVAO) listed options Danche Simens 505,882 (ASX:NVA) fully paid ordinary shares Kikceto Pty Ltd <Benjamin Discretionary trust> 2,000,000 unquoted Director options exercisable at 40.00c on or before 19 September 2022 500,000 (ASX:NVA) fully paid ordinary shares 800,000 Performance Rights – 200,000 Class A, 200,000 Class B and 400,000 Class C – Expire 25/11/2026 – Subject to Milestones
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1:10 Share Consolidation – approved by Shareholders on 25 Nov 2021

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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