Market Announcement



7 December 2021

Johns Lyng Group Limited (ASX: JLG) – Trading Halt (2+2)

Description

The securities of Johns Lyng Group Limited ('JLG') will be placed in trading halt at the request of JLG, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Monday, 13 December 2021.

Issued by

Jon Chow Adviser, Listings Compliance (Melbourne)



Mr Jon Chow Adviser, Listings Compliance Australian Securities Exchange Level 4, 525 Collins Street Melbourne VIC 3000

7 December 2021

Via email: tradinghaltsmelbourne@asx.com.au

Dear Jon,

Pursuant to ASX Listing Rule 17.1, Johns Lyng Group Limited (**ASX: JLG**) (**JLG** or the **Company**) requests an immediate trading halt be granted by ASX Limited (ASX) with respect to its fully paid ordinary shares prior to the commencement of trading on Tuesday, 7 December 2021.

Consecutive trading halts are requested in connection with a material transaction and a capital raising involving an institutional placement and a pro rata accelerated non-renounceable entitlement offer. The following information is provided in accordance with Listing Rule 17.1:

- 1. the trading halt is necessary to avoid trading taking place on an uninformed basis and to allow the capital raising to be executed in an orderly manner.
- 2. the Company expects the trading halt will last until the commencement of normal trading on Monday, 13 December 2021; and
- 3. the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Should you have any questions, please do not hesitate to contact the writer.

Yours sincerely

H. Meitin

Mr Hasaka Martin Company Secretary

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